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SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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Company Information

SEC Registration No. -----
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 8562556

Document Information

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

+632 856 2556

Company Telephone Number

SEC Form

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Month

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Day

1	7	-	C
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FORM TYPE

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Month

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Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 14 July 2015
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification No. N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,944,035,406
.....	
.....	

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

We submit the Company's progress report, for the quarter ended 30 June 2015, on the use of proceeds from the stock rights offering. Please see attached letter for details, together with the Certification from R.G. Manabat & Co.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

14 July 2015

.....
Issuer

.....
Date

.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

.....
Ignacio Carmelo O. Sison
Chief Financial Officer



Del Monte Pacific Limited

14 July 2015

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Re: **Quarterly Progress Report on the Use of Proceeds from the Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,355 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015. Please be advised that as of the quarter ended 30 June 2015, we have utilized the proceeds generated from the Rights Offering as follows:

Rights Offering	
Balance of Proceeds as at March 31, 2015	USD 1,463,275.32
Less:	
Listing Fee	(194,962.22)
Filing Fee	(127,733.40)
Professional Fees	(101,747.58)
Processing Fees	(73,785.49)
Others	(60,531.72)
	(558,757.41)
Balance of Proceeds as at June 30, 2015	USD 904,517.91

Note. The balance of the proceeds will be used to pay for professional fees and other offer-related costs

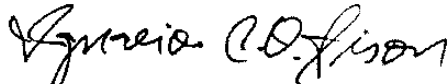
Enclosed herewith is the certification of the external auditor on the application of proceeds.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:



IGNACIO CARMELO O. SISON
Chief Financial Officer





R.G. Manabat & Co.
 The KPMG Office 3/F
 9787 Ayala Avenue
 Alabang City, 1226, Metro Manila - Philippines

Telephone: +63 (2) 885 7000
 Fax: +63 (2) 884 1000
 Website: www.kpmg.com.ph
 Email: cpainquiry@kpmg.com.ph

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REPORT OF INDEPENDENT AUDITORS

The Board of Directors and Stockholders
 Del Monte Pacific Limited
 17 Bukit Pasoh Road
 Singapore 089831

We have reviewed the accompanying Quarterly Progress Report of Del Monte Pacific Limited (the "Company") for the quarter ended June 30, 2015 with respect to the Company's use of the proceeds from its rights offering of 641,935,355 Ordinary Shares ("Offering"). Management is responsible for the preparation and the fair presentation of the Quarterly Progress Report in accordance with the planned use of the proceeds from the Offering as presented in the Offering Prospectus of the Company. Our responsibility is to express a conclusion on the basis of work performed.

We conducted our review in accordance with the applicable Philippine Standard on Assurance Engagements. A review of the Quarterly Progress Report consists of making inquiries, primarily of persons responsible and applying analytical and other review procedures. A review is substantially less in scope than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit, and accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying Quarterly Progress Report of the Company for the quarter ended June 30, 2015 does not present fairly, in all material respects, the information on the use of proceeds from the Offering as summarized in the Offering Prospectus.

R.G. MANABAT & CO.

JOHN MOLINA
 Partner
 CPA License No. 0092632
 SEC Accreditation No. 1101-AR-1, Group A, valid until March 25, 2017
 Tax Identification No. 109-916-107
 BIR Accreditation No. 08-001987-23-2014
 Issued January 22, 2014; valid until January 21, 2017
 PTR No. 4748118MC
 Issued January 5, 2015 at Makati City

July 10, 2015
 Makati City, Metro Manila