

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Security	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03

Announcement Details

Announcement Title	Outcome of Regulatory Review
Date & Time of Broadcast	05-Feb-2015 19:41:25
Status	Replacement
Corporate Action Reference	SG150130RHDIT4DW
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Event Status	Pending Record Date Announcement
Underwritten	Yes
Shareholder's Approval Required?	No
Shareholder's Approval Obtained	No
Financial Year End	30/04/2015
DMPL - Proposed Renounceable Underwritten Rights Issue _ Final.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF SHARES IN SINGAPORE AND THE PHILIPPINES

Dates

Record Date and Time	09/02/2015 17:00:00
Ex Date	05/02/2015
DMPL - Notice of BCD.pdf	

Rights Details

Security Not Found?	Yes
Renounceable	Yes
Rights Security Distribution Ratio- Underlying	1,000
Rights Security Distribution Ratio- Rights Security	493

Option Exercise

Issue Price (Per Rights)	SGD 0.325			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
VGG270541169	DEL MONTE PACIFIC LIMITED	Ordinary Share	493	1,000

Renounceable Conditions

Allow Over Subscription	Yes
Attachments	<p>DMPL - Proposed Renounceable Underwritten Rights Issue _Final.pdf</p> <p>DMPL - Regulatory Approvals.pdf</p> <p>DMPL - Notice of BCD.pdf</p> <p>Total size =127K</p>
Related Announcements	<p>30/01/2015 18:35:27</p> <p>30/01/2015 07:55:44</p>

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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

NOTICE OF BOOK CLOSURE DATE

The Board of Directors of Del Monte Pacific Limited (the “**Company**”) refers to its earlier announcements dated 22 December 2014, 21 January 2015 and 30 January 2015 (collectively, the “**Announcements**”). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Announcements.

NOTICE IS HEREBY GIVEN, for inter alia, the Rights Issue, that the Singapore Register of Members, Philippines Branch Transfer Register and the share transfer books of the Company will be closed from 5.00 p.m. on 9 February 2015 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of eligible Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
5 February 2015