

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Security	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03

Announcement Details

Announcement Title	Lodgement of Offer Information Statement (OIS)
Date & Time of Broadcast	10-Feb-2015 07:33:13
Status	Replacement
Corporate Action Reference	SG150130RHDIT4DW
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Event Status	Pending Record Date Processing
Underwritten	Yes
Shareholder's Approval Required?	No
Shareholder's Approval Obtained	No
Financial Year End	30/04/2015
DMPL - Proposed Renounceable Underwritten Rights Issue _ Final.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF SHARES IN SINGAPORE AND THE PHILIPPINES

Dates

Record Date and Time	09/02/2015 17:00:00
Ex Date	05/02/2015

Rights Details

Rights Security ISIN	VGG270541326
Security Not Found?	Yes
Renounceable	Yes
Trading Period From	12/02/2015
Trading Period To	24/02/2015
Rights Security Distribution Ratio- Underlying	1,000
Rights Security Distribution Ratio- Rights Security	493

Offer Information Statement

Offer Information Statement Lodged?	Yes
DMPL - OIS Lodgement.pdf	

Option Exercise

Issue Price (Per Rights)	SGD 0.325			
Exercise Period	12/02/2015-02/03/2015			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
VGG270541169	DEL MONTE PACIFIC LIMITED	Ordinary Share	493	1,000

Renounceable Conditions

Allow Over Subscription	Yes
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Attachments	<p>DMPL - Proposed Renounceable Underwritten Rights Issue _Final.pdf</p> <p>DMPL - Regulatory Approvals.pdf</p> <p>DMPL - Notice of BCD.pdf</p> <p>DMPL - OIS Lodgement.pdf</p> <p>Total size =170K</p>
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Related Announcements	<p>05/02/2015 19:41:25</p> <p>30/01/2015 18:35:27</p> <p>30/01/2015 07:55:44</p>
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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT
AND TIMETABLE OF KEY EVENTS**

Where capitalized terms are used in this announcement not otherwise defined, such capitalized terms shall bear the same meanings as ascribed to them in the Offer Information Statement (as defined below).

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT

The Board of Directors of Del Monte Pacific Limited (the “**Board**” and the “**Company**” respectively) refers to the Company’s announcements dated 22 December 2014, 21 January 2015, 30 January 2015 and 5 February 2015. The Board wishes to announce that the Offer Information Statement dated 9 February 2015 (the “**Offer Information Statement**”) relating to the Rights Issue, together with the relevant application forms have been lodged with the Monetary Authority of Singapore (“**Authority**”) today. The Offer Information Statement is available on the website of the Authority at

<<https://opera.mas.gov.sg/ExtPortal/Public/SD/ViewOfferDoc.aspx?shrID=42ffe5e52d7641ac8cce8f41fcdceb26>>.

2. DESPATCH OF THE OFFER INFORMATION STATEMENT

The Offer Information Statement, together with the relevant application forms in relation to the Singapore Rights Issue, will be despatched to Eligible Shareholders on 12 February 2015.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptance of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Singapore Rights Issue may only be made:

- (a) in the case of Eligible Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; and
- (b) in the case of Eligible Scripholders, by way of the PAL.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciations, splittings, and/or sales of the provisional allotments of Rights Shares and for the

applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the Offer Information Statement and the relevant forms.

4. TRADING PERIOD FOR THE NIL-PAID RIGHTS

The trading period for the Rights on the SGX-ST will commence at **9.00 am on 12 February 2015** and will end at **5.00 pm on 24 February 2015**.

The ARE will not be forwarded to the Purchasers as arrangements will be made by CDP for separate ARS to be issued to the Purchasers. Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement and other accompanying documents, **BY ORDINARY POST AND AT THE PURCHASERS' OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For the avoidance of doubt, only Eligible Shareholders (and not the Purchasers or the renounees) shall be entitled to apply for additional Rights Shares in excess of their provisional allotments.

Shareholders who have subscribed for or purchased Shares under the SRS or through a finance company and/or Depository Agent can only accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares, subject to applicable SRS rules and regulations, by instructing the SRS Operator, the relevant finance company and/or Depository Agent, to do so on their behalf. **Any application made directly by the aforementioned Shareholders to CDP, the Singapore Share Transfer Agent, the Company and/or through ATMs of Participating Banks will be rejected.**

Shareholders who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares using SRS monies, must instruct the relevant SRS Operators in which they hold their SRS Accounts to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with the Offer Information Statement. Such Shareholders who have insufficient funds in their SRS Accounts may, subject to the SRS contribution cap, deposit cash into their SRS Accounts with their SRS Operators to enable them to subscribe for their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares. For the avoidance of doubt, monies in SRS Accounts may not be used for the purchase of the provisional allotments of the Rights Shares directly from the market.

The Offer Information Statement and its accompanying documents have not been and will not be lodged, registered or filed in any jurisdiction other than Singapore, subject to the Philippines Rights Issue in the PSE. The distribution of the Offer Information Statement and its accompanying documents, and the purchase, exercise of or subscription for Rights or the Rights Shares may be restricted or prohibited (either absolutely or subject to various relevant securities requirements, whether legal or administrative, being complied with) in certain jurisdictions under the relevant laws of those jurisdictions.

The Offer Information Statement and its accompanying documents will also not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

To the extent it is practicable to do so, arrangements may, at the absolute discretion of the Company, be made for the Rights which would otherwise have been provisionally allotted to Ineligible Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after commencement of trading of Rights on a "nil-paid" basis.

The Company further reserves the right to reject any acceptances of the Rights Shares and/or applications for Excess Rights Shares where it believes, or has reason to believe, that such acceptances and/or applications may violate the applicable legislation of any jurisdiction.

5. COLLECTION OF OFFER INFORMATION STATEMENT

Eligible Shareholders who do not receive the Offer Information Statement and its accompanying documents may obtain copies of the documents from CDP or the Singapore Share Transfer Agent, as the case may be, at their respective addresses as follows:

CDP
The Central Depository (Pte) Limited
The Metropolis
9 North Buona Vista Drive
#01-19/20
Singapore 138588

Singapore Share Transfer Agent
Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

Purchasers who do not receive the Offer Information Statement and the accompanying forms may also obtain copies of the same from CDP or the Singapore Share Transfer Agent (at the address stated above) for the period up to the close of the Singapore Rights Issue at 5.00 p.m. on 2 March 2015 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

6. IMPORTANT DATES AND TIMES

Eligible Shareholders and Purchasers should take note of the following important dates and times in respect of the Singapore Rights Issue¹:

Events	Date / Time
Books Closure Date	: 9 February 2015 at 5:00 p.m.
Lodgement of the Offer Information Statement with the Authority	: 9 February 2015
Despatch of the Offer Information Statement (together with the ARE or PAL, as the case may be) to Eligible Shareholders	: 12 February 2015
Commencement of trading of Rights	: 12 February 2015 at 9.00 a.m.
Last date and time for splitting and trading of Rights	: 24 February 2015 at 5.00 p.m.
Last date and time for acceptance and payment of Rights Shares	: 2 March 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renounees	: 2 March 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)

¹ Please refer to the Philippines Prospectus for more information of the timetable of the Philippines Rights Issue.

Last date and time for application and payment for Excess Rights Shares	:	2 March 2015 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	10 March 2015
Expected date for commencement of trading of Rights Shares	:	11 March 2015 from 9.00 a.m.
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	11 March 2015

SRS investors and investors who hold Shares through a finance company and/or Depository Agent, where applicable, will receive notification letter(s) from their respective SRS Operator, finance company and/or Depository Agent and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective SRS Operator, finance company and/or Depository Agent.

Purchasers should also note the last date and time for acceptance and payment as stated above.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the above timetable subject to any limitations under any applicable laws. In that event, the Company will publicly announce the same through a SGXNET or a PSE EDGE announcement to be posted on the internet at the websites of SGX-ST <<http://www.sgx.com>> and PSE <<http://www.edge.pse.com.ph>>.

The full details of the Rights Issue are set out in the Offer Information Statement.

BY ORDER OF THE BOARD

Tan Su-Ju
Company Secretary

10 February 2015

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Rights Shares. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The value of the Shares and the income derived from them may fall as well as rise. The Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of the Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.