

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Security	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03

Announcement Details

Announcement Title	Listing and Quotation
Date & Time of Broadcast	10-Mar-2015 20:18:23
Status	Replacement
Corporate Action Reference	SG150130RHDIT4DW
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Event Status	Pending Listing Announcement
Underwritten	Yes
Shareholder's Approval Required?	No
Shareholder's Approval Obtained	No
Financial Year End	30/04/2015
DMPL - Proposed Renounceable Underwritten Rights Issue _ Final.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE OF SHARES IN SINGAPORE AND THE PHILIPPINES

Dates

Record Date and Time	09/02/2015 17:00:00
Ex Date	05/02/2015

Rights Details

Rights Security ISIN	VGG270541326
Security Not Found?	Yes
Renounceable	Yes
Trading Period From	12/02/2015
Trading Period To	24/02/2015
Rights Security Distribution Ratio- Underlying	1,000
Rights Security Distribution Ratio- Rights Security	493

DMPL - Allotment Listing and Quotation of Rights Shares.pdf	
---	--

Option Exercise

Issue Price (Per Rights)	SGD 0.325
---------------------------------	-----------

Exercise Period		12/02/2015-02/03/2015				
Disbursed Security						
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
VGG270541169	DEL MONTE PACIFIC LIMITED	Ordinary Share	1	1	315876491	

Renounceable Conditions

Allow Over Subscription	Yes
--------------------------------	-----

Attachments	<p>DMPL - Proposed Renounceable Underwritten Rights Issue _Final.pdf</p> <p>DMPL - Regulatory Approvals.pdf</p> <p>DMPL - OIS Lodgement.pdf</p> <p>DMPL - Notice of BCD.pdf</p> <p>DMPL - Allotment Listing and Quotation of Rights Shares.pdf</p> <p>Total size =192K</p>
--------------------	--

Related Announcements	<p>10/02/2015 18:07:05</p> <p>10/02/2015 07:33:13</p> <p>05/02/2015 19:41:25</p> <p>30/01/2015 18:35:27</p> <p>30/01/2015 07:55:44</p>
------------------------------	--



[Tweet](#)

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES
IN SINGAPORE AND THE PHILIPPINES**

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Offer Information Statement dated 9 February 2015 (the "OIS") and lodged with the Monetary Authority of Singapore on the same date.

1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES

The Board of Directors of Del Monte Pacific Limited (the "**Board**" and the "**Company**" respectively) refers to the Company's announcements dated 22 December 2014, 21 January 2015, 30 January 2015, 5 February 2015, 10 February 2015 and 6 March 2015 and the Company's OIS and Philippine prospectus relating to the Rights Issue. The Board is pleased to announce that pursuant to the Rights Issue, an aggregate of 641,935,335 Rights Shares have been allotted and issued on 10 March 2015 and that the Rights Shares will be credited into the relevant Securities Accounts on or about 11 March 2015.

The Rights Shares rank *pari passu* in all respects with the existing Shares, save for any dividends, rights and distributions, the record dates of which fall before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 1,302,100,071 Shares to 1,944,035,406 Shares, excluding treasury shares.

2. LISTING AND QUOTATION OF THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST and on the Main Board of the PSE with effect from 9.00 a.m. on 11 March 2015 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

3. TRADING OF ODD LOTS

For the purpose of trading on the SGX-ST, each board lot size of securities listed on the SGX-ST will comprise of 100 Shares. Shareholders who hold odd lots of the Rights Shares (i.e. less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one (1) Share on the unit share market of the SGX-ST.

The Company wishes to take this opportunity to thank the Shareholders for their support in ensuring the successful completion of the Rights Issue.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
10 March 2015