

112222015000306



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.

Company Name DEL MONTE PACIFIC LIMITED

Filer Name ANTONIO E.S. UNGSON

Contact No 632 8562556

### **Document Information**

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Period Covered 12/01/2015

#### Deficiencies Found

- SEC Reg Number is not found
- COMPANY NAME NOT FOUND IN DATABASE

### **COVER SHEET** S.E.C. Registration Number DEL MONTE C E D (Company's Full Name) C | a | m | p | C | e | n | t | e h е n u e cor n e r 3 0 t h B o n i a | c | i | o G[1]o b a l C t C | i | t | y g Ų g (Business Address: No. Street Company / Town / Province) Antonio E.S. Ungson +632 856 2556 Contact Person Company Telephone Number Month Day FORM TYPE Month Day Annual Meeting Secondary License Type, If Applicable Dept. Requiring this Doc. Amended Articles Number/Section Total Amount of Borrowings Total No. of Stockholders Domestic Foreign To be accomplished by SEC Personnel concerned File Number LCU Cashier Document I.D. STAMPS

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## SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

11.	Indicate the item numbers reported herein:			•	
	Ordinary Shares		1,943,214,106		
	Title of Each Class		mber of Shares of Common Stock nding and Amount of Debt Outstanding	3	
10.	Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA				
9.	N/A Former name or former address, if changed since	e last r	report		
8.	+65 6324 6822 Issuer's telephone number, including area code	<del></del>			
7.	Craigmuir Chambers, PO Box 71 Road Town, T Address of principal office	ortola, E	British Virgin Islands Postal Co	de	
5.	British Virgin Islands Province, country or other jurisdiction of incorporation	6.	(SEC Use Only) Industry Classification Code:		
4.	<u>Del Monte Pacific Limited</u> Exact name of issuer as specified in its charter	_			
3.	BIR Tax Identification No. N/A				
2.	SEC Identification Number N/A				
1.	1 December 2015 Date of Report (Date of earliest event reported)				

## Item 9. Other Events

Please refer to the disclosure on Clarification of a News Article on 1 December 2015, which is attached herein as Annex "A".

### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited	21 December 2015
Issuer	Date
Antonio Eugenio S. Ungson	
Chief Compliance Officer	
Parag Sachdeva Chief Financial Officer	

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Annex "A"

# Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

### Subject of the Disclosure

Clarification of a News Article

Source BusinessWorld Online

Subject of News Report Del Monte Pacific revives preferred share sale

Date of Publication Dec 1, 2015

**Clarification of News Report** 

We refer to the article in BusinessWorld online entitled "Del Monte Pacific revives preferred share sale" posted on 1 December 2015. The article reported in part that:

\*DEL MONTE Pacific Limited has formally revived a plan to raise \$360 million from the sale of preferred shares that will be listed on the Philippine Stock Exchange (PSE) after postponing the same fund-raiser in Singapore at the start of the year.

A prospectus filed with the Securities and Exchange Commission (SEC) on Nov. 27 showed Del Monte Pacific is offering up to 36 million preferred shares at a maximum price of \$10 per share.

The preferred shares are perpetual, cumulative, non-voting, non-participating and non-convertible.

Under the proposed timetable, the final offer price will be determined on Jan. 21 before launching the share sale on Jan. 25. Listing of the shares will take place on Feb. 5.

BDO Capital & Investment Corp. was tapped as issue manager, lead underwriter and bookrunner.

The fund-raiser will refinance Det Monte's \$350-million bridge loan with BDO Unibank, Inc.

. . . .

We confirm that Del Monte Pacific Limited has filed applications for registration and listing with the Securities and Exchange Commission and the Philippine Stock Exchange, respectively, on 27 November 2015 but wish to clarify that the details set out in the applications are only preliminary and subject to regulatory approvals.

#### Other Relevant Information

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Filed on behalf by:

Name Antonio Eugenio Ungson

Designation Chief Legal Counsel and Chief Compliance Officer

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