



103242017000827



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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Company Name DEL MONTE PACIFIC LIMITED  
Filer Name ANTONIO E.S UNGSON  
Contact No 6328562556

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 22 March 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Address of principal office Postal Code
8. -  
Issuer's telephone number, including area code
9. -  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,214,106</b>

.....

.....
11. Indicate the item numbers reported herein:  
Item 9 (Other Events)

**Item 9. Other Events**

**a. Update on the Preference Shares Offering**

Further to Del Monte Pacific Limited's (the "**Company**") announcement dated 17 March 2017, the Company submitted an amended disclosure to the Philippine Stock Exchange ("**PSE**") on 23 March 2017. Said amendment pertained to the change in the deadline for the submission of the Trading Participants' firm commitments from 23 March to 24 March 2017.

A copy of the announcement submitted to the PSE is attached as *Annex "A"* and made an integral part of this report.

**b. Roadshow Presentation**

We also hereby submit the roadshow presentation used in the investors briefing of the Company held on 22 March 2017 at Makati Shangri-La, a copy of which is attached herewith as *Annex "B"*.

**SIGNATURE**


Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**24 March 2017**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

## Annex A

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Mar 17, 2017
2. SEC Identification Number  
-
3. BIR Tax Identification No.  
-
4. Exact name of issuer as specified in its charter  
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation  
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Postal Code  
-
8. Issuer's telephone number, including area code  
+65 6324 6822
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106

11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

