

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 31 March 2017
Date of Report (Date of earliest event reported)

2. SEC Identification Number N/A

3. BIR Tax Identification Number N/A

4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter

5. British Virgin Islands
Province, country or other jurisdiction of
incorporation

6. (SEC Use Only)
Industry Classification Code:

7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code

8. +65 6324 6822
Issuer's telephone number, including area code

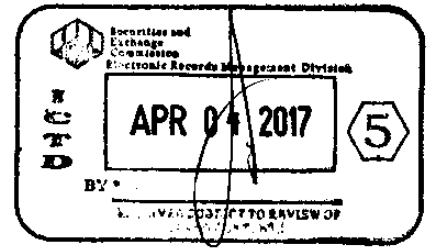
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
.....	
.....	

11. Indicate the item numbers reported herein:

Item 9 (Other Events)



Item 9. Other Events

On 31 March 2017, Del Monte Pacific Limited ("DMPL" or the "Company") announced the results of DMPL's preference shares offering that ended on 28 March 2017.

The Company reported that the offering was oversubscribed by 33.33% with a total volume of 20,000,000 Series A-1 Preference Shares which were sold at the offer price of U.S.\$10.00 per share, generating a total amount of U.S.\$200,000,000.00.

For other details, please refer to the attached copy of the announcement released by the Company to the Philippine Stock Exchange, Inc. and Singapore Exchange Securities Trading Limited.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

3 April 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Mar 31, 2017
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Ordinary Shares | 1,943,214,106 |
11. Indicate the item numbers reported herein
Item No. 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Update on Del Monte Pacific Limited's Offering of Preference Shares

Background/Description of the Disclosure

Update on Del Monte Pacific Limited's Offering of Preference Shares

Other Relevant Information

Please refer to the attached file.

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

UPDATE ON DEL MONTE PACIFIC LIMITED'S OFFERING OF PREFERENCE SHARES

The Board of Directors of Del Monte Pacific Limited ("**DMPL**" or the "**Company**") refers to its previous announcements regarding its preference shares offering in the Philippines, including those dated 20 and 22 March 2017, and the Company's Final Prospectus and Offer Supplement dated 20 March 2017.

The Company is pleased to announce that the preference shares offering, which ended on 28 March 2017, was oversubscribed by 33 1/3 % with a total volume of 20,000,000 Series A-1 Preference Shares which were sold at the offer price of U.S.\$10.00 per share, generating a total amount of U.S.\$200,000,000.00.

The Series A-1 Preference Shares were sold and underwritten (for up to U.S.\$150,000,000.00) by the Joint Lead Underwriters, namely, BDO Capital and Investment Corporation ("**BDO Capital**"), China Bank Capital Corporation, PNB Capital and Investment Corporation, and RCBC Capital Corporation. BDO Capital also acted as Sole Issue Manager.

The Series A-1 Preference Shares will be issued and listed on the Philippine Stock Exchange ("**PSE**") on 7 April 2017. They will be traded on the PSE under the symbol "DMPA1".

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

31 March 2017