

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 17 April 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
.....	
.....	
11. Indicate the item numbers reported herein:
Item 9 (Other Events)

Item 9. Other Events

We submit Del Monte Pacific Limited's (the "**Company**") progress report for the quarter ended 31 March 2017 on the use of proceeds from the stock rights offering conducted in March 2015. Please refer to the letter in the attached announcement submitted by the Company to the Philippine Stock Exchange ("**PSE**"), as released by the PSE on 21 April 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

24 April 2017

.....
Issuer

.....
Date



.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report
References: Memorandum No. 626 - 2007 dated December 20, 2007
Section 4.4 of the Revised Disclosure Rules

- Annual Report
- Quarterly Report
- Others N/A

Subject of the Disclosure

Disbursement of Proceeds and Progress Report

Background/Description of the Disclosure

Quarterly Progress Report on the Use of Proceeds from Stock Rights Offering as of 31 March 2017

Other Relevant Information

Please refer to the attached letter dated 18 April 2017

Filed on behalf by:

Name	Parag Sachdeva
Designation	Chief Financial Officer



Del Monte Pacific Limited

18 April 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Subject: **Quarterly Progress Report on the Use of Proceeds of the Stock Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,335 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015.

For the quarter ended March 31, 2017, the application of proceeds is broken down as follows:

Use of Proceeds	Amounts in USD	
Balance of Proceeds as at December 31, 2016		USD 483,011.95
Less: Expenses incurred from January 1 to March 31, 2017	USD 0.00	
Balance of Proceeds as at March 31, 2017		USD 483,011.95

Please be advised that there was no external auditor's certification issued because there were no disbursements made for the quarter ended March 2017.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:



AUGUSTO S. GARCIA
Head of Treasury