



109252017002905



## SECURITIES AND EXCHANGE COMMISSION

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### Company Information

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Company Name Del Monte Pacific Limited  
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### Document Information

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- SEC Reg Number is not found



**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **19 September 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. **Del Monte Pacific Limited**  
Exact name of issuer as specified in its charter
5. **British Virgin Islands**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands**  
Address of principal office Postal Code
8. **+65 6324 6822**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,960,024</b>
<b>Preference Shares</b>	<b>20,000,000</b>
11. Indicate the item numbers reported herein:  
Item 9 (Other Events)

## Item 9. Other Events

### 1. Declaration of Cash Dividends

On 19 September 2017, Del Monte Pacific Limited (the "**Company**") announced that the Company's share transfer books will be closed on 4 October 2017 to determine the shareholders entitled to the dividend of US\$0.33125 per Series A-1 Preference Share for the six-month period from 7 April 2017 to 7 October 2017. The dividends will be paid on 9 October 2017.

For other details, please refer to the announcement we released to the Philippine Stock Exchange ("**PSE**"), which is attached herein as *Annex "A"*.

### 2. Change in Number of Outstanding Shares and Shareholdings of Certain Directors

On 20 September 2017, the Company reported the change in the number of its outstanding ordinary shares pursuant to a decrease in its treasury shares.

The Company also disclosed changes in the shareholdings of certain directors in line with the vesting of share awards through the utilization of ordinary shares from the Company's treasury account. The directors who received said share awards are Messrs. Rolando C. Gapud, Edgardo M. Cruz, Jr., Benedict Kwek Gim Song and Emil Q. Javier. The appropriate SEC Form 23-Bs of the concerned directors will be filed in due course.

For more information, please refer to the announcements that we submitted to the PSE regarding the change in: (i) the number of outstanding shares, which is attached herein as *Annex "B"*; and (ii) the shareholdings of directors, which is attached as *Annex "C"*.

### 3. Sale by a U.S. Subsidiary of Its Sager Creek Business

On 21 September 2017, the Company also reported that its U.S. subsidiary, Del Monte Foods, Inc., entered into an agreement to sell its Sager Creek business to McCall Farms, Inc. with total a consideration in the amount of US\$55,000,000.

For details, please refer to the Company's announcement which is attached herein as *Annex "D"*.

## SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**25 September 2017**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer



Ex-Date : Sep 29, 2017

Annex "A"

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 19, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## Del Monte Pacific Limited DMPL

### PSE Disclosure Form 6-1 - Declaration of Cash Dividends *References: SRC Rule 17 (SEC Form 17-C) and Sections 6 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Declaration of Cash Dividends for Preference Shares of Del Monte Pacific Limited

#### Background/Description of the Disclosure

Declaration of Cash Dividends for Preference Shares of Del Monte Pacific Limited

#### Type of Securities

- ☐ Common
- ☒ Preferred     DMPA-1
- ☐ Others     -

#### Cash Dividend

Date of Approval by Board of Directors	Sep 18, 2017
Other Relevant Regulatory Agency, if applicable	N/A
Date of Approval by Relevant Regulatory Agency, if applicable	N/A
Type (Regular or Special)	Regular
Amount of Cash Dividend Per Share	USD 0.33125 per Series A-1 Preference Share
Record Date	Oct 4, 2017
Payment Date	Oct 9, 2017

#### Source of Dividend Payment

From the Company's surplus as of 18 September 2017.

**Other Relevant Information**

Please see attached file for details.

**Filed on behalf by:**

<b>Name</b>	Antonio Eugenio Ungson
<b>Designation</b>	Chief Legal Counsel and Chief Compliance Officer

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES  
FOR SERIES A-1 PREFERENCE SHARES**

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**NOTICE IS HEREBY GIVEN** that the Share Transfer Books and Register of Members of Del Monte Pacific Limited (the "**Company**") will be closed on 4 October 2017 (the "**Books Closure Date**") for the purpose of determining the entitlements of preference shareholders of the Company (the "**Preference Shareholders**") to the dividend of 6.625% per annum, or equivalent to US\$ 0.33125 per Series A-1 Preference Share for the six-month period from 7 April 2017 to 7 October 2017, (the "**Series A-1 Dividend**").

The Series A-1 Dividend will be paid on 9 October 2017<sup>1</sup>.

For Philippine<sup>2</sup> Preference Shareholders

Duly completed registrable transfers received by the Company's Share Transfer Agent in the Philippines, BDO Unibank Inc. at the Securities Services and Corporate Agencies Department, 15<sup>th</sup> Floor, South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City 0726 Philippines, up to 5.00 p.m. on the Books Closure Date will be registered to determine Shareholders' entitlements to the Final Dividend. Members whose Securities Accounts with the Philippine Dealing System Holding Corp. are credited with shares of the Company as at the Books Closure Date will be entitled to the Series A-1 Dividend.

BY ORDER OF THE BOARD

Antonio E. S. Ungson  
Company Secretary

19 September 2017

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<sup>1</sup> Since the dividend payment date (i.e., 7 October 2017) falls on a Saturday, the dividends shall be paid to Preference Shareholders on the following Business Day, 9 October 2017.

<sup>2</sup> There are no Preference Shareholders registered in Singapore.



## Annex "B"

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited

### DMPL

#### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

*References: Section 4.4 of the Revised Disclosure Rules*

##### Subject of the Disclosure

Change in the Number of Outstanding Shares of Del Monte Pacific Limited (the "Company")

##### Background/Description of the Disclosure

The change in the number of outstanding ordinary shares of the Company was pursuant to a decrease in its treasury shares. Please refer to the attached file for more information.

#### Change(s) in Number of Issued and Outstanding Shares

##### Issued Shares

Type of Security /Stock Symbol	Before	After
Ordinary Shares / D03 and DMPL	1,944,935,826	1,944,935,826

##### Outstanding Shares

Type of Security /Stock Symbol	Before	After
Ordinary Shares / D03 and DMPL	1,943,214,106	1,943,960,024

##### Other Changes, if any

In percent	Before	After
Public float	31.96	31.97
Foreign Ownership level	-	-

##### Filed on behalf by:

Name	KATRINA ANNE ALVAREZ-PASCUAL
Designation	Manager

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**NOTICE OF TRANSFER OF TREASURY SHARES**

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The Board of Directors of Del Monte Pacific Limited (the “**Company**”) refers to the following:

- (i) Announcement dated 22 August 2013, in respect of the grant of share awards to its Group Non-Executive Directors / Executive Directors; and
- (ii) Announcement dated 1 July 2015, in respect of the adjustment to unvested share awards arising from the Company’s Rights Issue exercise completed on 10 March 2015.

In accordance with Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce the following details of the transfer of treasury shares:

(a)	Date of transfer	20 September 2017	
(b)	Purpose of transfer	Release of share awards granted to its Directors pursuant to the Del Monte Pacific RSP	
(c)	No. of Treasury Shares transferred	745,918 treasury shares	
(d)	No. of Treasury Shares before and after transfer	Before Change	1,721,720
		After Change	975,802
(e)	Percentage of the no. of Treasury Shares against the total no. of shares outstanding in a class that is listed before and after such transfer	Before Change	0.09% <sup>(1)</sup>
		After Change	0.05% <sup>(2)</sup>
(f)	Value of the Treasury Shares used for transfer	S\$635,258.00	

(1) The percentage is based on 1,943,214,106 Ordinary Shares (i.e. 1,944,935,826 Ordinary Shares less 1,721,720 Treasury Shares) in the issued and paid up capital of the Company as at 20 September 2017.

(2) The percentage is based on 1,943,960,024 Ordinary Shares (i.e. 1,944,935,826 Ordinary Shares less 975,802 Treasury Shares) in the issued and paid up capital of the Company as at 20 September 2017.

BY ORDER OF THE BOARD

Antonio E. S. Ungson  
Company Secretary

20 September 2017



## Annex "C"

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17**  
**OF THE SECURITIES REGULATION CODE**  
**AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited DMPL

### PSE Disclosure Form 13-1 - Change in Shareholdings of Directors and Principal Officers

*References: SRC Rule 23 (SEC Form 23-B) and  
Section 13 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Change in the Shareholdings of a Director of Del Monte Pacific Limited (the "Company")

**Background/Description of the Disclosure**

Change in the shareholdings of Mr. Rolando C. Gapud pursuant to a vesting of share awards through the utilization of ordinary shares from the treasury account of the Company.

Name of Person	Rolando C. Gapud
Position/Designation	Executive Chairman

**For Equity Securities**

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership
		Number of Shares	(A) or (D)	Price per Share		
Ordinary Shares / D03	Sep 20, 2017	228,763	N/A	N/A	D	N/A

**Number of Shares Owned after the Transaction**

Direct	2,291,903
Indirect	0

**Filed on behalf by:**

Name	KATRINA ANNE ALVAREZ-PASCUAL
Designation	Manager

## Annex "C"

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17**  
**OF THE SECURITIES REGULATION CODE**  
**AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited

### DMPL

#### PSE Disclosure Form 13-1 - Change in Shareholdings of Directors and Principal Officers

*References: SRC Rule 23 (SEC Form 23-B) and  
Section 13 of the Revised Disclosure Rules*

##### Subject of the Disclosure

Change in the Shareholdings of a Director of Del Monte Pacific Limited (the "Company")

##### Background/Description of the Disclosure

Change in the shareholdings of Mr. Edgardo M. Cruz, Jr. pursuant to a vesting of share awards through the utilization of ordinary shares from the treasury account of the Company

Name of Person      Edgardo M. Cruz, Jr.

Position/Designation      Executive Director

##### For Equity Securities

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership
		Number of Shares	(A) or (D)	Price per Share		
Ordinary Shares / D03	Sep 20, 2017	102,997	N/A	N/A	D	N/A

##### Number of Shares Owned after the Transaction

Direct      2,984,632

Indirect      0

##### Filed on behalf by:

Name      KATRINA ANNE ALVAREZ-PASCUAL

Designation      Manager



**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17**  
**OF THE SECURITIES REGULATION CODE**  
**AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited

### DMPL

#### PSE Disclosure Form 13-1 - Change in Shareholdings of Directors and Principal Officers

*References: SRC Rule 23 (SEC Form 23-B) and  
Section 13 of the Revised Disclosure Rules*

##### Subject of the Disclosure

Change in the Shareholdings of a Director of Del Monte Pacific Limited (the "Company")

##### Background/Description of the Disclosure

Change in the shareholdings of Dr. Emil Q. Javier pursuant to a vesting of share awards through the utilization of ordinary shares from the treasury account of the Company

Name of Person      Emil Q. Javier

Position/Designation      Independent Director

##### For Equity Securities

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership
		Number of Shares	(A) or (D)	Price per Share		
Ordinary Shares / D03	Sep 20, 2017	76,977	N/A	N/A	D	N/A

##### Number of Shares Owned after the Transaction

Direct      611,828

Indirect      0

##### Filed on behalf by:

Name      KATRINA ANNE ALVAREZ-PASCUAL

Designation      Manager

## Annex "C"

**SECURITIES AND EXCHANGE COMMISSION****SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited

### DMPL

#### PSE Disclosure Form 13-1 - Change in Shareholdings of Directors and Principal Officers

*References: SRC Rule 23 (SEC Form 23-B) and  
Section 13 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Change in the Shareholdings of a Director of Del Monte Pacific Limited (the "Company")

#### Background/Description of the Disclosure

Change in the shareholdings of Mr. Benedict Kwek Gim Song pursuant to a vesting of share awards through the utilization of ordinary shares from the treasury account of the Company

<b>Name of Person</b>	Benedict Kwek Gim Song
<b>Position/Designation</b>	Lead Independent Director

#### For Equity Securities

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership
		Number of Shares	(A) or (D)	Price per Share		
Ordinary Shares / D03	Sep 20, 2017	117,092	N/A	N/A	D	N/A

#### Number of Shares Owned after the Transaction

Direct	117,092
Indirect	0

#### Filed on behalf by:

<b>Name</b>	KATRINA ANNE ALVAREZ-PASCUAL
<b>Designation</b>	Manager



## Annex "C"

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C****CURRENT REPORT UNDER SECTION 17**  
**OF THE SECURITIES REGULATION CODE**  
**AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Sep 20, 2017

2. SEC Identification Number

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Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands

Postal Code

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited

### DMPL

**PSE Disclosure Form 13-1 - Change in Shareholdings of  
Directors and Principal Officers**  
*References: SRC Rule 23 (SEC Form 23-B) and  
Section 13 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Change in the Shareholdings of a Director of Del Monte Pacific Limited (the "Company")

**Background/Description of the Disclosure**

Change in the shareholdings of Mr. Godfrey E. Scotchbrook pursuant to a vesting of share awards through the utilization of ordinary shares from the treasury account of the Company

**Name of Person** Godfrey E. Scotchbrook

**Position/Designation** Independent Director

**For Equity Securities**

Type of Security / Stock Symbol	Date of Transaction	Securities Acquired (A) or Disposed (D)			Ownership Form Direct (D) or Indirect (I)	Nature of Indirect Beneficial Ownership
		Number of Shares	(A) or (D)	Price per Share		
Ordinary Shares / D03	Sep 20, 2017	117,092	N/A	N/A	D	N/A

**Number of Shares Owned after the Transaction**

Direct 117,092

Indirect 0

**Filed on behalf by:**

**Name** KATRINA ANNE ALVAREZ-PASCUAL

**Designation** Manager

## Annex "D"

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Sep 21, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

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4. Exact name of issuer as specified in its charter

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British Virgin Islands

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7. Address of principal office

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Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9

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## Del Monte Pacific Limited DMPL

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Sale by a U.S. Subsidiary of Its Sager Creek Business

**Background/Description of the Disclosure**

Sale by a U.S. Subsidiary of Its Sager Creek Business

**Other Relevant Information**

Please refer to the attached file for more information.

**Filed on behalf by:****Name**

KATRINA ANNE ALVAREZ-PASCUAL

**Designation**

Manager

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**SALE BY US SUBSIDIARY OF ITS SAGER CREEK BUSINESS**

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The Board of Directors of Del Monte Pacific Limited (the "**Company**") wishes to inform the shareholders that the Company's US subsidiary, Del Monte Foods, Inc ("**DMFI**"), has entered into an agreement to sell its Sager Creek vegetable business to McCall Farms, Inc, a family-owned business that manufactures brands such as Bruce's Yams, Margaret Holmes and Glory Foods. The total consideration for the assets sold will be US\$55,000,000.

The Sager Creek business produces specialty vegetables for the foodservice and retail markets, and manufactures several brands, including Veg-all®, Freshlike®, Popeye®, Princella®, Trappey's® and Allens®.

As a result of this sale, one production facility in Siloam Springs, Arkansas, will immediately cease operations. DMFI will continue to be the point of service for all retail and foodservice customers of Sager Creek through early 2018, and will work closely with McCall Farms to support a seamless transition to McCall's organisation.

David Meyers, Chief Operating Officer of DMFI, said, "This divesture allows us to focus our energy and resources on strengthening our core business, driving innovation, and exploring new products that meet the evolving needs of today's consumer."

No director or controlling shareholder has any interest in the transaction or in any service contracts related to it.

By Order of the Board

Antonio E S Ungson  
Company Secretary

21 September 2017