



109252017002905



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. -
Company Name Del Monte Pacific Limited
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **19 September 2017**
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. **Del Monte Pacific Limited**
Exact name of issuer as specified in its charter
5. **British Virgin Islands**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands**
Address of principal office Postal Code
8. **+65 6324 6822**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--------------------------|--|
| Ordinary Shares | 1,943,960,024 |
| Preference Shares | 20,000,000 |
11. Indicate the item numbers reported herein:
Item 9 (Other Events)

Item 9. Other Events

1. Declaration of Cash Dividends

On 19 September 2017, Del Monte Pacific Limited (the "**Company**") announced that the Company's share transfer books will be closed on 4 October 2017 to determine the shareholders entitled to the dividend of US\$0.33125 per Series A-1 Preference Share for the six-month period from 7 April 2017 to 7 October 2017. The dividends will be paid on 9 October 2017.

For other details, please refer to the announcement we released to the Philippine Stock Exchange ("**PSE**"), which is attached herein as *Annex "A"*.

2. Change in Number of Outstanding Shares and Shareholdings of Certain Directors

On 20 September 2017, the Company reported the change in the number of its outstanding ordinary shares pursuant to a decrease in its treasury shares.

The Company also disclosed changes in the shareholdings of certain directors in line with the vesting of share awards through the utilization of ordinary shares from the Company's treasury account. The directors who received said share awards are Messrs. Rolando C. Gapud, Edgardo M. Cruz, Jr., Benedict Kwek Gim Song and Emil Q. Javier. The appropriate SEC Form 23-Bs of the concerned directors will be filed in due course.

For more information, please refer to the announcements that we submitted to the PSE regarding the change in: (i) the number of outstanding shares, which is attached herein as *Annex "B"*; and (ii) the shareholdings of directors, which is attached as *Annex "C"*.

3. Sale by a U.S. Subsidiary of Its Sager Creek Business

On 21 September 2017, the Company also reported that its U.S. subsidiary, Del Monte Foods, Inc., entered into an agreement to sell its Sager Creek business to McCall Farms, Inc. with total a consideration in the amount of US\$55,000,000.

For details, please refer to the Company's announcement which is attached herein as *Annex "D"*.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

25 September 2017

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Issuer

.....
Date

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Antonio Eugenio S. Ungson
Chief Compliance Officer

