



110092017002993



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. ///
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 856 2556

Document Information

Document ID 110092017002993
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 10/09/2017

Deficiencies Found

- Company Name and SEC Number do not match
- SEC Reg Number is not found

COVER SHEET

S.E.C. Registration Number

 D E L M O N T E P A C I F I C L I M I T E D

(Company's Full Name)

 c / o J Y C a m p o s C e n t r e **9 t h A v e n u e c o r n e r 3 0 t h S t r e e t** **B o n i f a c i o G l o b a l C i t y** **T a g u i g C i t y**

(Business Address : No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

+632 856 2556

Company Telephone Number

Month Day

SEC FORM **1 7 - C**

FORM TYPE

Month Day
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 9 October 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--------------------------|--|
| Ordinary Shares | 1,943,960,024 |
| Preference Shares | 20,000,000 |
11. Indicate the item numbers reported herein:
- Item 9 (Other Events)

Item 9. Other Events

Further to its dividend announcement on 19 September 2017, Del Monte Pacific Limited reported that the payment of the first dividend for its Series A-1 Preference Shares will be on 9 October 2017. The coupon rate is 6.625% per annum, or equivalent to US\$0.33125 per Series A-1 Preference Share for the six-month period from 7 April 2017 to 7 October 2017.

For other information, please refer to the copy of the announcement that was submitted to the Philippine Stock Exchange, which is attached herein and made an integral part of this report.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

9 October 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Oct 9, 2017
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Dividend Payment for Series A-1 Preference Shares

Background/Description of the Disclosure

Dividend Payment for Series A-1 Preference Shares

Other Relevant Information

Please see attached file.

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer



DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**DIVIDEND PAYMENT FOR PREFERENCE SHARES,
FIRST DOLLAR DENOMINATED SECURITIES LISTED IN THE PHILIPPINES**

Further to the dividend announcement on 19 September 2017¹, Del Monte Pacific Limited (the "**Company**") will be paying the first dividend for its Series A-1 Preference Shares today². The coupon rate is 6.625% per annum, or equivalent to US\$0.33125 per Series A-1 Preference Share for the six-month period from 7 April 2017 to 7 October 2017.

One of the features of the Company's Series A Preference Shares is that it is a US Dollar-denominated investment where investors receive their principal and dividends in US Dollars. Historically, the US Dollar has been a strong currency. When the Company's Series A-1 Preference Shares listed on the Philippine Stock Exchange on 7 April 2017, the exchange rate was 1 US Dollar to 50.17 Philippine Pesos. The current exchange rate is 1 US Dollar to about 51 Philippine Pesos. In addition to the coupon rate, investors who plan to convert to Philippine Peso also benefit from the appreciation of the US Dollar.

The Series A-1 Preference Shares are the first US Dollar-denominated securities to be listed in the Philippines under the trading symbol "DMPA1". The Company generated approximately US\$200 million during the initial offer of its Series A Preference Shares. The balance of US\$150 million has yet to be issued.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

9 October 2017

¹ Notice of Books Closure and Dividend Payment Dates for Series A-1 Preference Shares.

² Since the dividend payment date (i.e. 7 October 2017) fell on a Saturday, the dividends shall be paid to Preference Shareholders on the following Business Day, which is today, 9 October 2017.