



110182017001949



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Jojit Licudine

Receiving Branch : Head Office

Receipt Date and Time : October 18, 2017 01:00:17 PM

Company Information

SEC Registration No. ///
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No 856 2556

Document Information

Document ID 110182017001949
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 10/16/2017

Deficiencies Found

- Company Name and SEC Number do not match
- SEC Reg Number is not found

COVER SHEET

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

S.E.C. Registration Number

D	E	L	M	O	N	T	E	P	A	C	I	F	I	C	L	I	M	I	T	E	D																					
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Company's Full Name)

c	/	o	J	Y	C	a	m	p	o	s	C	e	n	t	r	e																								
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

9	t	h	A	v	e	n	u	e	c	o	r	n	e	r	3	0	t	h	S	t	r	e	e	t																		
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

B	o	n	i	f	a	c	i	o	G	l	o	b	a	l	C	i	t	y																							
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

T	a	g	u	i	g	C	i	t	y																																
---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Business Address : No. Street Company / Town / Province)

Antonio E.S. Ungson														
----------------------------	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Contact Person

+632 856 2556									
----------------------	--	--	--	--	--	--	--	--	--

Company Telephone Number

--	--	--	--

Month Day

SEC FORM				
1	7	-	C	

FORM TYPE

--	--	--	--

Month Day

Annual Meeting

--	--	--	--

Secondary License Type, If Applicable

--	--	--	--

Dept. Requiring this Doc.

--	--	--	--	--	--	--	--	--	--	--	--

Amended Articles Number/Section

--	--	--	--	--	--	--	--

Total No. of Stockholders

Total Amount of Borrowings

--	--	--	--	--	--	--	--	--	--

Domestic

--	--	--	--	--	--	--	--	--	--

Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--	--	--

File Number

LCU

--	--	--	--	--	--	--	--	--	--	--	--

Document I.D.

Cashier

STAMPS											

Remarks = pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 16 October 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding |
|--------------------------|--|
| Ordinary Shares | 1,943,960,024 |
| Preference Shares | 20,000,000 |
11. Indicate the item numbers reported herein:
- Item 9 (Other Events)

Item 9. Other Events

1. Clarification of News Report

We submit a copy of our disclosure to the Philippine Stock Exchange (PSE), which is attached herein as Annex "A", in response to the PSE's letter requesting for a clarification on the news report entitled "Del Monte prepares another share sale", posted in manilastandard.net on 13 October 2017.

2. Quarterly Progress Report on Use of Proceeds

We also submit our quarterly progress report on the use of proceeds from Del Monte Pacific Limited's stock rights offering in 2015, as required by the PSE, which is attached herein as Annex "B".

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

18 October 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Oct 16, 2017
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Ordinary Shares | 1,943,214,106 |
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

Source	manilastandard.net
Subject of News Report	Del Monte prepares another share sale
Date of Publication	Oct 13, 2017

Clarification of News Report

We refer to your letter dated 16 October 2017 requesting for a clarification and/or confirmation on the news article entitled "Del Monte prepares another share sale", posted in manilastandard.net on October 13, 2017, which reported in part that:

"Del Monte Pacific Ltd. plans to issue another \$160 million worth of dollar-denominated preferred shares before the end of 2017. the underwriter handling the transaction said Friday.

The sale will be the second and final tranche of dollar denominated preferred shares under the company's \$360 million dollar denominated securities shelf registration approved by the Securities and Exchange Commission in 2016.

BDO Capital and Investments Corp. president Eduardo Francisco said at the sidelines of the Financial Executive of the Philippines annual conference said the fruit canner and grower was now finalizing the planned fund raising activity.

'We hope to do it before the end of the year,' Francisco said.

We confirm that Del Monte Pacific Limited plans to issue within the year the balance of the preference shares under shelf registration approved by the Securities and Exchange Commission (SEC) and the Philippine Stock Exchange, Inc. earlier this year. The Company will inform the public once it has filed its application with the SEC.

Other Relevant Information

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer

1/1
2/3

1/1
2/3

1/1
2/3

1/1
2/3

1/1
2/3
3/3

C06200-2017

Annex "B"

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report References: Memorandum No. 626 - 2007 dated December 20, 2007 Section 4.4 of the Revised Disclosure Rules

Annual Report

Quarterly Report

Others NA

Subject of the Disclosure

Disbursement of Proceeds and Progress Report

Background/Description of the Disclosure

Quarterly Progress Report of the Use of Proceeds from the Stock Rights Offering as of September 30, 2017

Other Relevant Information

Please refer to the attached letter dated October 7, 2017 (SRO)

Filed on behalf by:

Name	Parag Sachdeva
Designation	Chief Financial Officer



Del Monte Pacific Limited

07 October 2017

THE PHILIPPINE STOCK EXCHANGE, INC.
3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Subject: **Quarterly Progress Report on the Use of Proceeds of the Stock Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,335 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015.

For the quarter ended September 30, 2017, the application of proceeds is broken down as follows:

Use of Proceeds	Amounts in USD	
Balance of Proceeds as at June 30, 2017		USD 483,011.95
Less: Expenses incurred from July 1 to September 30, 2017	USD 0.00	
Balance of Proceeds as at September 30, 2017		USD 483,011.95

Please be advised that there was no external auditor's certification issued because there were no disbursements made for the quarter ended September 2017.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:



AUGUSTO S. GARCIA
Head of Treasury