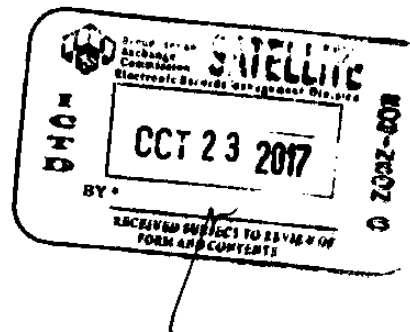


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 20 October 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000
11. Indicate the item numbers reported herein:
Item 9 (Other Events)

Item 9. Other Events

On 20 October 2017, Del Monte Pacific Limited (the "Company") released a disclosure relating to its shelf registration and continuous offer and sale to the public of 36,000,000 U.S. dollar-denominated Series A Preference Shares. The Company reported that it has: (i) filed for the permit to offer for sale its second tranche offer consisting of the balance of up to 16,000,000 Series A Preference Shares with the Securities and Exchange Commission on 18 October 2017; and (ii) applied for the listing of the said shares with the Philippine Stock Exchange, Inc. ("PSE") on 19 October 2017. BDO Capital & Investment Corporation was appointed as the Sole Issue Manager.

The Company also disclosed that the proceeds of this offering will be used for the payment of the bridge loan facility extended by BDO Unibank, Inc. to the Company, which partially financed the DMFI Consumer Food Business.

For other details, please refer to the attached copy of the announcement released by the Company to the PSE and Singapore Exchange Securities Trading Limited.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

23 October 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer



DEL MONTE PACIFIC LIMITED

**DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

The Board of Directors (the "**Board**") of Del Monte Pacific Limited ("**Company**") refers to its previous announcements on the shelf registration and continuous offer and sale to the public in the Philippines of up to 36,000,000 perpetual, cumulative, non-voting, non-participating, non-convertible and redeemable preference shares (the "**Series A Preference Shares**").

The Board wishes to announce that the Company has (i) filed for the permit to offer for sale the second tranche offer consisting of the balance of up to 16,000,000 Series A Preference Shares, which will be denominated as "Series A-2 Preference Shares" (the "**Offering**", and the shares subject of the Offering, the "**Offer Shares**") with Securities and Exchange Commission ("**SEC**") on 18 October 2017, and (ii) applied for the listing of the Offer Shares with the Philippine Stock Exchange, Inc. ("**PSE**") on 19 October 2017.

BDO Capital & Investment Corporation has been appointed as the Sole Issue Manager for the Offering.

The expected proceeds of the Offering will be primarily used for the payment of the US\$154 million balance of the bridge loan facility extended by BDO Unibank, Inc. to the Company, which partially financed the acquisition of the Del Monte Foods, Inc. Consumer Food Business.

As disclosed, the Series A Preference Shares would be issued in tranches within three (3) years from 21 March 2017, the date of effectivity of the Registration Statement filed by the Company with the SEC. The initial subscribed offer earlier this year consisted of 20,000,000 Series A Preference Shares, which were denominated as "Series A-1 Preference Shares". These Preference Shares were listed and traded on the Main Board of the PSE as of 7 April 2017.

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

20 October 2017