

COVER SHEET

Registration Number grid

S.E.C. Registration Number

Company Name grid: DEL MONTE PACIFIC LIMITED

Company Name grid continuation

(Company's Full Name)

Company Name grid: c/o JY Campos Centre

Company Name grid: 9th Avenue corner 30th Street

Company Name grid: Bonifacio Global City

Company Name grid: Taguig City

(Business Address : No. Street Company / Town / Province)

Contact Person: Antonio E.S. Ungson

Contact Person

Company Telephone Number: +632 856 2556

Company Telephone Number

Month and Day boxes

Month Day

SEC FORM 17-C

FORM TYPE

Annual Meeting Month and Day boxes

Month Day Annual Meeting

Secondary License Type box

Secondary License Type, If Applicable

Dept. Requiring this Doc. box

Dept. Requiring this Doc.

Amended Articles Number/Section box

Amended Articles Number/Section

Total No. of Stockholders box

Total No. of Stockholders

Domestic Borrowings box

Domestic

Foreign Borrowings box

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number grid

File Number

LCU signature line

LCU

Document I.D. grid

Document I.D.

Cashier signature line

Cashier

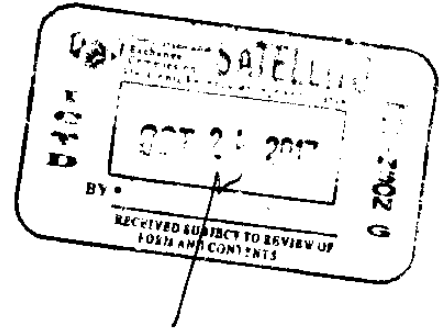
STAMPS area

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**



1. 23 October 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000
11. Indicate the item numbers reported herein:
Item 9 (Other Events)

Item 9. Other Events

We submit a copy of our disclosure to the Philippine Stock Exchange (PSE) in response to the PSE's letter requesting for a clarification and/or confirmation on the timetable mentioned in the news report entitled, "Del Monte Pacific selling \$160M preferred shares", which was posted in The Philippine Star (Internet Edition) on 21 October 2017. Subject to regulatory approvals, we confirmed that the target pricing date is on 27 November 2017, the offer period is from 27 November to 8 December 2017, and the listing date is set on 15 December 2017.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

24 October 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 23, 2017
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960.024
Preference Shares	20.000.000
11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-13 - Clarification of News Reports *References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Clarification of News Report

Source The Philippine Star (Internet Edition)
Subject of News Report Del Monte Pacific selling \$160 M preferred shares
Date of Publication Oct 21, 2017

Clarification of News Report

We refer to your letter dated 23 October 2017 requesting for clarification and/or confirmation of the timetable mentioned in the news article entitled, "Del Monte Pacific selling \$160 M preferred shares", posted in The Philippine Star (Internet Edition) on 21 October 2017. The article reported in part that:

"MANILA, Philippines — Del Monte Pacific Ltd (DMPL), listed in both the Singapore and Philippine stock exchanges, is raising \$160 million from a second tranche of its dollar-denominated shares.

In a disclosure to the Philippine Stock Exchange (PSE) yesterday, DMPL said the balance consists of up to 16 million Series A preferred shares at \$10 per share.

....

According to the timetable, the target pricing date is on Nov. 27 and the offer period is from Nov. 27 to Dec. 8.

The listing date is set on Dec. 15.

...."

We confirm that that is our target timetable taking into account that the offer shares, consisting of the balance of up to 16 million Series A Preference Shares, will be the second tranche of Preference Shares included in the Company's shelf registration and continuous offer and sale of up to 36 million Series A Preference Shares previously approved by the SEC. The final timetable remains subject to the Company's having obtained regulatory approvals for this offering.

Other Relevant Information

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Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer