



111242017005569



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page (Exceptional Documents)

The following document has been received:

Receiving Officer/Encoder : Ramon L. Legaspi

Receiving Branch : Head Office

Receipt Date and Time : November 24, 2017 04:37:12 PM

### Company Information

---

SEC Registration No. ' '  
Company Name DEL MONTE PACIFIC LIMITED  
Filer Name ANTONIO E. S. UNGSON  
Contact No 6328562556

### Document Information

---

Document ID 111242017005569  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Period Covered 11/22/2017

### Deficiencies Found

---

- Company Name and SEC Number do not match
- SEC Reg Number is not found



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **22 November 2017**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number   N/A
3. BIR Tax Identification Number   N/A
4. **Del Monte Pacific Limited**  
Exact name of issuer as specified in its charter
5. **British Virgin Islands**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands**  
Address of principal office Postal Code
8. **+65 6324 6822**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,960,024</b>
<b>Preference Shares</b>	<b>20,000,000</b>
11. Indicate the item numbers reported herein:  
  Item 9 (Other Events)

**Item 9. Other Events**

**1. Receipt of SEC Permit to Sell**

On 22 November 2017, Del Monte Pacific Limited (the "Company") announced that it already received the Securities and Exchange Commission's Certificate of Permit to Offer Securities for Sale, in relation to the second tranche offer of the Company covering up to 16,000,000 Series A Preference Shares (the "Offering").

For details, please refer to the Company's announcement which is attached herein as *Annex "A"*.

**2. Update on Preference Shares Offering**

On 24 November 2017, the Company also released a disclosure appending an advertisement that contains information about the Offering. As disclosed by the Company, the target period for the Offering shall be from 27 November to 8 December 2017.

For more information, please refer to the Company's announcement which is attached herein as *Annex "B"*.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**24 November 2017**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION**  
**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)

Nov 22, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9 (Other Events)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# **Del Monte Pacific Limited DMPL**

## **PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### **Subject of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

### **Background/Description of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

### **Other Relevant Information**

Please refer to the attached file.

### **Filed on behalf by:**

<b>Name</b>	Antonio Eugenio Ungson
<b>Designation</b>	Chief Legal Counsel and Chief Compliance Officer

**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands with limited liability)

---

**UPDATE ON DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF  
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

---

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to its previous announcement dated 20 October 2017 regarding the second tranche offer covering the balance of up to 16,000,000 Series A Preference Shares (the "**Offering**").

The Board is pleased to announce that the Company has on 21 November 2017 received the Philippine Securities and Exchange Commission's Permit to Offer Securities for Sale covering the Offering.

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson  
Company Secretary

22 November 2017

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Nov 24, 2017
2. SEC Identification Number  
-
3. BIR Tax Identification No.  
-
4. Exact name of issuer as specified in its charter  
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation  
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin  
Postal Code  
-
8. Issuer's telephone number, including area code  
+65 6324 6822
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000
11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Del Monte Pacific Limited DMPL

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Preference Shares

**Background/Description of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Preference Shares

**Other Relevant Information**

Please refer to the attached file.

**Filed on behalf by:**

<b>Name</b>	Antonio Eugenio Ungson
<b>Designation</b>	Chief Legal Counsel and Chief Compliance Officer



**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands with limited liability)

---

**UPDATE ON DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF  
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

---

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to its previous announcements dated 20 October 2017 and 22 November 2017 in relation to the Company's second tranche offer covering the balance of up to 16,000,000 Series A Preference Shares, which will be denominated as Series A-2 Preference Shares (the "**Offering**").

Please find appended the advertisement of the Company which contains information about the Offering and certain features of the Series A-2 Preference Shares.

The target offer period for the Offering shall be from 27 November to 8 December 2017.

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson  
Company Secretary

24 November 2017



## Series A-2 Preference Shares – Second Tranche of Preference Shares Offering

Issuer	Del Monte Pacific Limited ("DMPL")
Security and amount	Up to 16,000,000 Series A-2 Preference Shares that was subject of shelf registration
Offer Price	U.S.\$10.00 per share
Business of Issuer	DMPL, together with its operating subsidiaries, is a global branded food and beverage company that caters to today's consumer needs for premium quality healthy products which include packaged fruit, vegetable and tomato-based products, ketchup, sauces, meal mixes, pasta, broth, juices and fresh pineapple. The Group is proud of its heritage brands - <i>Del Monte, S&amp;W, Contadina and College Inn</i> – majority of which originated in the USA more than 100 years ago.
Purpose	This Offer will be primarily used to fully refinance BDO Unibank's bridge facility balance of U.S.\$154.0 million and will also form part of the Company's equity upon settlement. This will allow the Company to deleverage and strengthen its balance sheet.
Dividend Rate Range	6.0% - 6.625% p.a. subject to book-building process by BDO Capital & Investment Corporation
Step Up Rate	If the Offer Shares shall not have been redeemed by the Issuer on the fifth anniversary of the Issue Date (the "Step Up Date"), the Dividend Rate shall be adjusted on the Step Up Date to the sum of the 10-year U.S. Treasury Bond rate as of the Step Up Date plus Initial Spread plus margin of 2.50% per annum.  However, if the Dividend Rate is higher than the applicable Step Up Rate, there shall be no adjustment to the Dividend Rate, and the former shall continue to be the Dividend Rate.
Underwriters	BDO Capital & Investment Corporation China Bank Capital Corporation
Target Offer Period	November 27 – December 8, 2017
Rating	This company/ security is not rated.

THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION ISSUED ON NOVEMBER 21, 2017 A PERMIT TO SELL THE SECURITIES OF DMPL CONSISTING OF UP TO 16,000,000 SERIES A-2 PREFERENCE SHARES. THE PHILIPPINE STOCK EXCHANGE HAS NOT YET APPROVED THE LISTING OF THE ABOVE MENTIONED SECURITIES.

Details of the offer can be found in the preliminary Offer Supplement uploaded on the Issuer's website at <https://www.delmontepacific.com/investors/results-and-reports> (Prospectus) – "Preliminary Offer Supplement for Preference Share Offering (Series A-2)" or from the following persons below:

Del Monte Pacific Limited	Iggy Sison	+632 856 2888
	Jennifer Luy	+65 6594 0980
BDO Capital & Investment Corporation	Paula Tajanan	+632 840 7000 loc 31896
	Bettina Maree Martinez	+632 840 7000 loc 36233
China Bank Capital Corporation	Jyka P. Balista	+632 230-6604
	Francis M. Catibog	+632 230-6957

The final Offer Supplement, which will be filed with the SEC and the PSE prior to the commencement of the Offer Period, will be the only approved selling document for the Offer.