

General Announcement::Update on 2nd Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares in the Philippines**Issuer & Securities**

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
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Announcement Sub Title	Update on 2nd Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares in the Philippines
Announcement Reference	SG171127OTHRQGSO
Submitted By (Co./ Ind. Name)	Antonio E S Ungson
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	DMPL Update on 2nd Tranche Offer PSE and SEC Approvals.pdf Total size =207K

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DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands with limited liability)

**UPDATE ON DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to its previous announcements dated 20 October, 22 November and 24 November 2017 in relation to the Company's public offer, sale and issuance of the Series A Preference Shares. The second tranche shall consist of 8,000,000 Series A Preference Shares, with an oversubscription option of up to 8,000,000 Series A Preference Shares, for an aggregate issue size of up to 16,000,000 Series A Preference Shares (the "**Offering**", and the aggregate shares subject of the Offering, the "**Offer Shares**"). The Offer Shares will be denominated as Series A-2 Preference Shares.

The Board is pleased to announce that on 24 November 2017, the Company received The Philippine Stock Exchange, Inc.'s ("**PSE**") Notice of Approval for the listing of the Offer Shares on the Main Board of the PSE, subject to certain conditions. On 27 November 2017, the Securities and Exchange Commission of the Philippines issued an updated Certificate of Permit to Offer Securities for Sale in favour of the Company authorising the Offering.

The PSE has also approved the following timetable of activities for the Offering:

Activity	Date
Dividend Rate Setting Date	24 November 2017
Offer Period	28 November to 8 December 2017
Deadline for Trading Participants' Firm Commitment	1 December 2017
Issue Date, Listing Date and Commencement of Trading on the PSE	15 December 2017

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

27 November 2017