



111292017004972



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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### Company Information

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SEC Registration No. ///  
Company Name DEL MONTE PACIFIC LIMITED  
Filer Name ANTONIO E.S. UNGSON  
Contact No 856 2556

### Document Information

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Document ID 111292017004972  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Period Covered 11/24/2017

### Deficiencies Found

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- Company Name and SEC Number do not match
- SEC Reg Number is not found

**COVER SHEET**

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S.E.C. Registration Number

**D E L M O N T E P A C I F I C L I M I T E D**

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(Company's Full Name)

**c / o J Y C a m p o s C e n t r e ,**

**9 t h A v e n u e c o r n e r 3 0 t h S t r e e t**

**B o n i f a c i o G l o b a l C i t y ,**

**T a g u i g C i t y**

(Business Address : No. Street Company / Town / Province)

<b>Antonio E.S. Ungson</b>
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Contact Person

<b>+632 856 2556</b>
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Company Telephone Number

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Month Day

1	7	-	C
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FORM TYPE

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Month Day  
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings											
Domestic						Foreign					

To be accomplished by SEC Personnel concerned

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File Number

\_\_\_\_\_ LCU

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Document I.D.

\_\_\_\_\_ Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 24 November 2017  
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Address of principal office Postal Code
8. +65 6324 6822  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,960,024</b>
<b>Preference Shares</b>	<b>20,000,000</b>

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

**Item 9. Other Events**

In relation to Del Monte Pacific Limited's (the "**Company**") public offer of Series A Preference Shares under shelf registration, the Company reported that the second tranche shall consist of 8,000,000 Series A Preference Shares, with an oversubscription option of up to 8,000,000 Series A Preference Shares, for an aggregate issue size of up to 16,000,000 Series A Preference Shares.

The Company also reported that it has received: (i) on 24 November 2017 The Philippine Stock Exchange Inc.'s ("**PSE**") Notice of Approval for the listing of the said offer shares; and (ii) on 27 November 2017 the Securities and Exchange Commission's Certificate of Permit to Offer Securities for Sale authorizing the offering.

For other details, please see appended a copy of the announcement we submitted to the PSE and the Singapore Exchange Securities Trading Limited.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**29 November 2017**

.....  
Issuer

.....  
Date

  
.....  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
Nov 27, 2017
2. SEC Identification Number  
-
3. BIR Tax Identification No.  
-
4. Exact name of issuer as specified in its charter  
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation  
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Postal Code  
-
8. Issuer's telephone number, including area code  
+65 6324 6822
9. Former name or former address, if changed since last report  
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Preference Shares	20,000,000
11. Indicate the item numbers reported herein  
Item No. 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## **Del Monte Pacific Limited DMPL**

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
***References: SRC Rule 17 (SEC Form 17-C) and***  
***Sections 4.1 and 4.4 of the Revised Disclosure Rules***

**Subject of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

**Background/Description of the Disclosure**

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

**Other Relevant Information**

Please see attached file.

**Filed on behalf by:**

**Name**

Antonio Eugenio Ungson

**Designation**

Chief Legal Counsel and Chief Compliance Officer



**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands with limited liability)

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**UPDATE ON DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF  
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

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The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to its previous announcements dated 20 October, 22 November and 24 November 2017 in relation to the Company's public offer, sale and issuance of the Series A Preference Shares. The second tranche shall consist of 8,000,000 Series A Preference Shares, with an oversubscription option of up to 8,000,000 Series A Preference Shares, for an aggregate issue size of up to 16,000,000 Series A Preference Shares (the "**Offering**", and the aggregate shares subject of the Offering, the "**Offer Shares**"). The Offer Shares will be denominated as Series A-2 Preference Shares.

The Board is pleased to announce that on 24 November 2017, the Company received The Philippine Stock Exchange, Inc.'s ("**PSE**") Notice of Approval for the listing of the Offer Shares on the Main Board of the PSE, subject to certain conditions. On 27 November 2017, the Securities and Exchange Commission of the Philippines issued an updated Certificate of Permit to Offer Securities for Sale in favour of the Company authorising the Offering.

The PSE has also approved the following timetable of activities for the Offering:

<b>Activity</b>	<b>Date</b>
Dividend Rate Setting Date	24 November 2017
Offer Period	28 November to 8 December 2017
Deadline for Trading Participants' Firm Commitment	1 December 2017
Issue Date, Listing Date and Commencement of Trading on the PSE	15 December 2017

The Company will make further announcements in relation to the Offering as and when appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson  
Company Secretary

27 November 2017