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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Deficiencies Found

- Company Name and SEC Number do not match
- SEC Reg Number is not found

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. **11 December 2017**
Date of Report (Date of earliest event reported)
- 2. SEC Identification Number N/A
- 3. BIR Tax Identification Number N/A
- 4. **Del Monte Pacific Limited**
Exact name of issuer as specified in its charter
- 5. **British Virgin Islands**
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:
- 7. **Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands**
Address of principal office Postal Code
- 8. **+65 6324 6822**
Issuer's telephone number, including area code
- 9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

On 11 December 2017, Del Monte Pacific Limited (the "Company") announced that the second tranche offering of its Series A Preference Shares ended on 8 December 2017. The subscribed offer size consisted of 10,000,000 Series A-2 Preference Shares which were sold at the offer price of U.S.\$10.00 per share, generating proceeds in the amount of U.S.\$100,000,000.

On 13 December 2017, the Company released a formal notification of the completion of the offering through the Philippine Stock Exchange, Inc. EDGE system. The Company also reported that a balance of 6,000,000 Series A Preference Shares will remain under shelf registration and may be issued in tranches within the shelf period.

Copies of the foregoing disclosures are attached as *Annexes "A" and "B"*, respectively, and are incorporated herein by reference and made integral parts of this report.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

14 December 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Dec 11, 2017

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000

11. Indicate the item numbers reported herein

Item No. 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DMPL

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

Background/Description of the Disclosure

Update on Del Monte Pacific Limited's Second Tranche Offer of U.S. Dollar-Denominated Series A Preference Shares

Other Relevant Information

Please refer to the attached file.

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer



DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

**UPDATE ON DEL MONTE PACIFIC LIMITED'S SECOND TRANCHE OFFER OF
U.S. DOLLAR-DENOMINATED SERIES A PREFERENCE SHARES**

The Board of Directors (the "**Board**") of Del Monte Pacific Limited (the "**Company**") refers to its previous announcements dated 20 October, 22 November, 24 November and 27 November 2017 in relation to the Company's second tranche offer of its Series A Preference Shares in the Philippines (the "**Offering**").

The Company is pleased to announce that the Offering which ended on 8 December 2017 was oversubscribed by 2,000,000 Series A-2 Preference Shares, with a total volume of 10,000,000 Series A-2 Preference Shares, which were sold at the offer price of U.S.\$10.00 per share. The Offering generated a total amount of U.S.\$100,000,000.00, which includes U.S.\$20,000,000 from the oversubscribed shares. The Offering allows the Company to raise more equity to reduce its leverage further and strengthen its balance sheet. The proceeds of the Offering will be used for the payment of the outstanding bridge loan facility extended by BDO Unibank, Inc. that is due in February 2019.

The Series A-2 Preference Shares were underwritten by the Joint Lead Underwriters, BDO Capital and Investment Corporation ("**BDO Capital**") and China Bank Capital Corporation, and sold by them and the Selling Agent, PNB Capital and Investment Corporation. BDO Capital also acted as the Sole Issue Manager and Sole Bookrunner.

The Offering is part of the shelf registration and shelf listing of up to 36,000,000 perpetual, cumulative, non-voting, non-participating, non-convertible and redeemable Series A Preference Shares previously approved by the Securities and Exchange Commission and The Philippine Stock Exchange, Inc. ("**PSE**"), respectively. The initial tranche offer, which consisted of a subscribed offer size of 20,000,000 Series A-1 Preference Shares, was completed in April 2017 and generated approximately U.S.200,000,000.00 worth of proceeds. The Series A-1 Preference Shares were the first U.S. Dollar-denominated securities to be listed in the Philippines.

The target listing date of the Series A-2 Preference Shares on the Main Board of the PSE will be on 15 December 2017. The Series A-2 Preference Shares will be traded under the symbol "DMPA2".

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

11 December 2017

Annex "B"

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Dec 13, 2017
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960.024
Series A-1 Preference Shares	20,000,000

11. Indicate the item numbers reported herein
Item No. 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited

DMPL

PSE Disclosure Form 4-27 - Notification of Completion or Termination of Offering

Subject of the Disclosure

Notification of Completion of Del Monte Pacific Limited's (the "Company") Second Tranche Offer of Series A Preference Shares

Background/Description of the Disclosure

Please be advised that the Company has successfully completed its second tranche offer of its Series A Preference Shares following the close of the offer period on 8 December 2017. The subscribed offer size consisted of 10,000,000 Series A-2 Preference Shares, which were sold at the offer price of U.S.\$10.00 per share.

Details of completion or termination of an offering

After the completion of the second tranche offer, a balance of 6,000,000 Series A Preference Shares will remain under shelf registration and may be issued in tranches within the shelf period.

The target listing date of the subscribed Series A-2 Preference Shares will be on 15 December 2017.

Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer