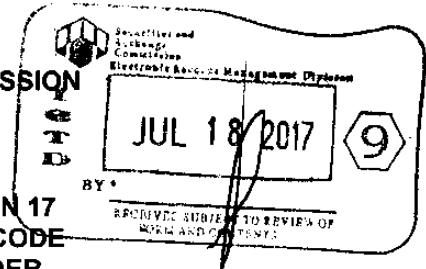


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 13 July 2017
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,214,106
.....	
.....	
11. Indicate the item numbers reported herein:
Item 9 (Other Events)

Item 9. Other Events

We submit Del Monte Pacific Limited's (the "**Company**") progress reports for the quarter ended 30 June 2017 on the use of proceeds from the stock rights offering conducted in March 2015 and the preference shares offering completed in April 2017. Please refer to the letters that the Company submitted to the Philippine Stock Exchange on 13 July 2017, which are attached herewith as *Annexes "A" and "B"*, respectively, and made integral parts of this report.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

18 July 2017

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer



Del Monte Pacific Limited

07 July 2017

THE PHILIPPINE STOCK EXCHANGE, INC.
 3/F Philippine Stock Exchange Plaza
 Ayala Triangle, Ayala Avenue
 Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION
 SEC Building, EDSA
 Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Subject: **Quarterly Progress Report on the Use of Proceeds of the Stock Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,335 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015.

For the quarter ended June 30, 2017, the application of proceeds is broken down as follows:

Use of Proceeds	Amounts in USD	
Balance of Proceeds as at March 31, 2017		USD 483,011.95
Less: Expenses incurred from April 1 to June 30, 2017	USD 0.00	
Balance of Proceeds as at June 30, 2017		USD 483,011.95

Please be advised that there was no external auditor's certification issued because there were no disbursements made for the quarter ended June 2017.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:

A handwritten signature in black ink, appearing to be 'AG', with a vertical line extending downwards from the 'G'.

AUGUSTOS. GARCIA
Head of Treasury



Del Monte Pacific Limited

11 July 2017

THE PHILIPPINE STOCK EXCHANGE, INC.

3/F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**
Director, Markets & Securities Regulation Department

Re: **Quarterly Progress Report on the Use of Proceeds from the Preference Shares Offering**

Ladies and Gentlemen:

We write in connection with the offering of 20,000,000 Preference Shares of Del Monte Pacific Limited that was conducted in the Philippines. Please be advised that as of the quarter ended June 30 2017, we have utilized the proceeds generated from the Preference Shares Offering, as follows:

DMPL PREFERENCE SHARES

(In US Dollars)

GROSS PROCEEDS		200,000,000.00
Less:		
BDO Bridge Loan Payment		
Principal	(196,000,000.00)	
Interest	(2,564,967.62)	
Underwriting Fees	(1,435,032.38)	(200,000,000.00)
Balance of Proceeds as of June 30, 2017		<u>0.00</u>

Enclosed herewith is the certification of the external auditor on the application of proceeds.

Thank you.

Very truly yours,

DEL MONTE PACIFIC LIMITED

By:

A handwritten signature in black ink, appearing to be 'AG', written over the printed name.

AUGUSTO S. GARCIA
Head of Treasury

INDEPENDENT AUDITOR'S REPORT OF FACTUAL FINDINGS

The Stockholders and the Board of Directors
Del Monte Pacific Limited
Craigmuir Chambers, Road Town
Tortola, British Virgin Islands

We have performed the procedures agreed with you and enumerated below with respect to the use of proceeds from the offering of 20,000,000 preference shares (the Preference Shares Offering) of Del Monte Pacific Limited (the Company) for the quarter ended June 30, 2017, as summarized in the table included in the Company's Progress Report on the Use of Proceeds from the Preference Shares Offering (the Report) dated July 10, 2017 (see Appendix A). The procedures were performed solely to assist the Company in complying with its reporting requirements with the Philippine Stock Exchange relating to the use of proceeds from the Preference Shares Offering. Our engagement was undertaken in accordance with the Philippine Standard on Related Services (PSRS) 4400, *Engagements on Agreed-Upon Procedures Regarding Financial Information*, applicable to agreed-upon procedures engagements. These agreed-upon procedures and findings are summarized as follows:

1. We obtained from the Company the Report, which contains a summary of the use of proceeds from the Preference Shares Offering showing the following information:
 - a. Gross proceeds from the Preference Shares Offering
 - b. Description of disbursements
 - c. Amount of disbursements
 - d. Ending balance of the proceeds from the Preference Shares Offering
2. We checked the mathematical accuracy of the table containing the uses of the proceeds from the Preference Shares Offering as summarized in the Report.

We found the table containing the uses of the proceeds from the Preference Shares Offering as summarized in the Report to be mathematically correct.

3. We verified the gross proceeds and utilization of the proceeds from the Preference Shares Offering by tracing the amount received and each amount disbursed by the Company to the related supporting documents provided to us as indicated in the Report.

We traced the gross proceeds from the Preference Shares Offering and disbursements for the quarter ended June 30, 2017 to the supporting documents provided to us. No exceptions were noted.

Because the above procedures do not constitute either an audit or a review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standards on Review Engagements (PSRE), we do not express any assurance on the use of the proceeds from the Preference Shares Offering based on the said standards.

Had we performed additional procedures or had we performed an audit or review of the financial statements in accordance with PSA or PSRE, other matters might have come to our attention that would have been reported to you.

We have no responsibility to update this report for events or circumstances occurring after the date of this report.

Our report is intended solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties who have not agreed to the procedures and taken responsibility for the sufficiency of the procedures for their purposes. This report relates only to the use of the proceeds from the Preference Shares Offering and items specified above and do not extend to any financial statements of the Company, as a whole.

SYCIP GORRES VELAYO & CO.


Catherine E. Lopez

Partner

CPA Certificate No. 86447

SEC Accreditation No. 0468-AR-3 (Group A),

May 1, 2016, valid until May 1, 2019

Tax Identification No. 102-085-895

BIR Accreditation No. 08-001998-65-2015,

February 27, 2015, valid until February 26, 2018

PTR No. 5908710, January 3, 2017, Makati City

July 11, 2017