

Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT TO SELL IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

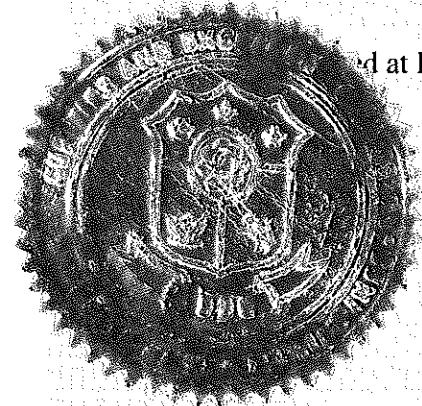
THIS IS TO CERTIFY that the securities of

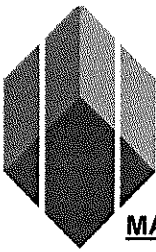
DEL MONTE PACIFIC LIMITED

consisting of up to **Fifteen Million (15,000,000) Series A-1 Preference Shares** with an Oversubscription Option of up to **Ten Million (10,000,000) Series A-1 Preference Shares** covered under SEC MSRD Order No. 10, Series of 2017 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 21st day of March 2017.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director





Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

SEC-MSRD Order No. 10
Series of 2017

IN THE MATTER OF :
:
DEL MONTE PACIFIC LIMITED :
:
:
Registration of Securities :
(Preference Share) :
-Registrant- :
X ----- X

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **DEL MONTE PACIFIC LIMITED**, the Commission resolved in its meeting on May 31, 2016 and March 21, 2017 to render effective the same for the registration of up to **Thirty-Six Million (36,000,000) Series A Preference Share** with an offer price of **US\$10.00 per share** in accordance with Sections 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

The Offer Shares are broken down as follows:

Shares for Public Offering	No. of Shares	Amount
Initial Tranche	15,000,000	US\$150,000,000.00
Oversubscription Option under the Initial Tranche	10,000,000	US\$100,000,000.00
Remaining Shares for Offer under Subsequent Tranches	11,000,000	US\$110,000,000.00
Total	36,000,000	US\$360,000,000.00

Let a Certificate of Permit to Sell or Offer for Sale Securities be issued for the **Initial Tranche** with an **Oversubscription Option** in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Roxas Boulevard, Pasay City, Philippines
March 21, 2017.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director