

General Announcement::Notice of Books Closure and Dividend Payment Dates for Series A-1 and A-2 Preference Shares

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
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Announcement Details

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Submitted By (Co./ Ind. Name)	Antonio E S Ungson
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	📎 Notice of BCD for Preference Shares A1 and A2 Dividends_Final.pdf Total size =161K

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES
FOR SERIES A-1 AND SERIES A-2 PREFERENCE SHARES**

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Del Monte Pacific Limited (the “**Company**”) will be closed on 6 April 2018 (the “**Books Closure Date**”) for the purpose of determining the entitlements of the preference shareholders of the Company (the “**Preference Shareholders**”) of the following dividends:

- The Series A-1 Preference Shares at the fixed rate of 6.625% per annum, or equivalent to US\$ 0.33125 per Series A-1 Preference Share for the six-month period from 8 October 2017 to 7 April 2018 (the “**Series A-1 Dividend**”); and
- The Series A-2 Preference Shares at the fixed rate of 6.5% per annum, or equivalent to US\$ 0.20403 per Series A-2 Preference Share for the 113-day period from 15 December 2017 to 7 April 2018 (the “**Series A-2 Dividend**”).

The Series A-1 Dividend and Series A-2 Dividend will be paid on 10 April 2018¹.

For Philippine² Preference Shareholders

Duly completed registrable transfers received by the Company’s Share Transfer Agent in the Philippines, BDO Unibank Inc. at the Securities Services and Corporate Agencies Department, 15th Floor, South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City 0726 Philippines, up to 5.00 p.m. on the Books Closure Date will be registered to determine Shareholders’ entitlements to the Final Dividend. Members whose Securities Accounts with the Philippine Dealing System Holding Corp. are credited with shares of the Company as at the Books Closure Date will be entitled to the Series A-1 Dividend and Series A-2 Dividend.

BY ORDER OF THE BOARD

Antonio E. S. Ungson
Company Secretary

2 April 2018

¹ Since the dividend payment date (i.e., 7 April 2018) falls on a Saturday and 9 April 2018 is a public holiday in the Philippines, the dividends shall be paid to the Preference Shareholders on the following Business Day, 10 April 2018.

² There are no Preference Shareholders registered in Singapore.