

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 2 April 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000
Series A-2 Preference Shares	10,000,000

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

On 2 April 2018, Del Monte Pacific Limited (the "**Company**") announced that its share transfer books will be closed on 6 April 2018 to determine the shareholders entitled to the following dividends:

1. The Series A-1 Preference Shares at the fixed rate of 6.625% per annum, or equivalent to US\$0.33125 per Series A-1 Preference Share for the six-month period from 8 October 2017 to 7 April 2018 (the "**Series A-1 Dividend**"); and
2. The Series A-2 Preference Shares at the fixed rate of 6.5% per annum, or equivalent to US\$ 0.20403 per Series A-2 Preference Share for the 113-day period from 15 December 2017 to 7 April 2018 (the "**Series A-2 Dividend**").

The Series A-1 Dividend and Series A-2 Dividend will be paid on 10 April 2018.

For other details, please see attached copy of the Company's disclosure to The Philippine Stock Exchange, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

3 April 2018

.....
Issuer

.....
Date

.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

**NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES
FOR SERIES A-1 AND SERIES A-2 PREFERENCE SHARES**

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Del Monte Pacific Limited (the “**Company**”) will be closed on 6 April 2018 (the “**Books Closure Date**”) for the purpose of determining the entitlements of the preference shareholders of the Company (the “**Preference Shareholders**”) of the following dividends:

- The Series A-1 Preference Shares at the fixed rate of 6.625% per annum, or equivalent to US\$ 0.33125 per Series A-1 Preference Share for the six-month period from 8 October 2017 to 7 April 2018 (the “**Series A-1 Dividend**”); and
- The Series A-2 Preference Shares at the fixed rate of 6.5% per annum, or equivalent to US\$ 0.20403 per Series A-2 Preference Share for the 113-day period from 15 December 2017 to 7 April 2018 (the “**Series A-2 Dividend**”).

The Series A-1 Dividend and Series A-2 Dividend will be paid on 10 April 2018¹.

For Philippine² Preference Shareholders

Duly completed registrable transfers received by the Company's Share Transfer Agent in the Philippines, BDO Unibank Inc. at the Securities Services and Corporate Agencies Department, 15th Floor, South Tower, BDO Corporate Center, 7899 Makati Avenue, Makati City 0726 Philippines, up to 5.00 p.m. on the Books Closure Date will be registered to determine Shareholders' entitlements to the Final Dividend. Members whose Securities Accounts with the Philippine Dealing System Holding Corp. are credited with shares of the Company as at the Books Closure Date will be entitled to the Series A-1 Dividend and Series A-2 Dividend.

BY ORDER OF THE BOARD

Antonio E. S. Ungson
Company Secretary

2 April 2018

¹ Since the dividend payment date (i.e., 7 April 2018) falls on a Saturday and 9 April 2018 is a public holiday in the Philippines, the dividends shall be paid to the Preference Shareholders on the following Business Day, 10 April 2018.

² There are no Preference Shareholders registered in Singapore.

Ex-Date : Apr 03, 2018

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Apr 2, 2018

2. SEC Identification Number

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3. BIR Tax Identification No.

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4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

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Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000
Series A-2 Preference Share	10,000,000

11. Indicate the item numbers reported herein

Item 9 (Other Events)

