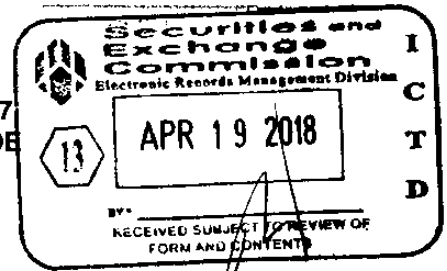


SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER



1. 15 April 2018  
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited  
Exact name of issuer as specified in its charter
5. British Virgin Islands  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands  
Address of principal office Postal Code
8. +65 6324 6822  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Ordinary Shares</b>	<b>1,943,960,024</b>
<b>Series A-1 Preference Shares</b>	<b>20,000,000</b>
<b>Series A-2 Preference Shares</b>	<b>10,000,000</b>

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

**Item 9. Other Events**

We submit Del Monte Pacific Limited's (the "Company") quarterly progress report on the use of proceeds from the stock rights offering conducted in March 2015. For details, please see attached disclosure that the Company submitted to The Philippine Stock Exchange, Inc.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Del Monte Pacific Limited**

**19 April 2018**

.....  
Issuer

.....  
Date

.....  
  
**Antonio Eugenio S. Ungson**  
Chief Compliance Officer

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## **Del Monte Pacific Limited DELM**

**PSE Disclosure Form 4-29 - Disbursement of Proceeds and Progress Report**  
**References: Memorandum No. 626 - 2007 dated December 20, 2007**  
**Section 4.4 of the Revised Disclosure Rules**

- Annual Report  
 Quarterly Report  
Others      NA

**Subject of the Disclosure**

Disbursement of Proceeds and Progress Report

**Background/Description of the Disclosure**

Quarterly Progress Report of the Use of Proceeds from the Stocks Right Offering as of March 31, 2018

**Other Relevant Information**

Please refer to the attached letter dated April 13, 2018 (SRO)

**Filed on behalf by:**

<b>Name</b>	Parag Sachdeva
<b>Designation</b>	Chief Financial Officer



# Del Monte Pacific Limited

13 April 2018

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6/F Philippine Stock Exchange Tower  
5<sup>th</sup> Avenue corner 28<sup>th</sup> Street  
Bonifacio Global City, Taguig, Philippines

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**SECURITIES AND EXCHANGE COMMISSION**

SEC Building, EDSA  
Mandaluyong City

Attention: **Mr. Vicente Graciano P. Felizmenio, Jr.**  
*Director, Markets & Securities Regulation Department*

Subject: **Quarterly Progress Report on the Use of Proceeds of the Stock Rights Offering**

Ladies and Gentlemen:

We write in connection with the rights offering of 641,935,335 ordinary shares of Del Monte Pacific Limited that was conducted in the Philippines and in Singapore (the "Rights Offering"), and completed in March 2015.

For the quarter ended March 31, 2018, the application of proceeds is broken down as follows:

Use of Proceeds	Amounts in USD	
Balance of Proceeds as at December 31, 2017		USD 483,011.95
Less: Expenses incurred from January 1 to March 31, 2018	USD 0.00	
Balance of Proceeds as at March 31, 2018		USD 483,011.95

The company will provide an auditor's report on factual findings on or before May 15, 2018.

Thank you.

Very truly yours,

**DEL MONTE PACIFIC LIMITED**

By:

**PARAG SACHDEVA**  
Chief Financial Officer