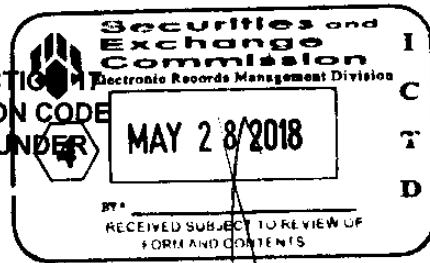



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. 25 May 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000
Series A-2 Preference Shares	10,000,000

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

We submit a copy of our disclosure to The Philippine Stock Exchange, Inc. (PSE), as attached herewith, in response to their letter requesting for a clarification and/or confirmation of the news article entitled "SEC approves food firm's IPO". Said article was published in the May 25, 2018 issue of the Malaya Business Insight.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

28 May 2018

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

May 25, 2018

2. SEC Identification Number

-

3. BIR Tax Identification No.

-

4. Exact name of issuer as specified in its charter

Del Monte Pacific Limited

5. Province, country or other jurisdiction of incorporation

British Virgin Islands

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code

-

8. Issuer's telephone number, including area code

+65 6324 6822

9. Former name or former address, if changed since last report

-

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000
Series A-2 Preference Shares	10,000,000

11. Indicate the item numbers reported herein

Item 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DELM

PSE Disclosure Form 4-13 - Clarification of News Reports References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Clarification of News Report

Source	Malaya Business Insight
Subject of News Report	SEC approves food firm's IPO
Date of Publication	May 25, 2018

Clarification of News Report

We refer to your letter dated 25 May 2018 requesting for clarification and/or confirmation of the news article entitled "SEC approves food firm's IPO", which was published in the May 25, 2018 issue of the Malaya Business Insight. The article reported in part that:

"THE Securities and Exchange Commission (SEC) has formally approved the planned initial public offer by Del Monte Philippines Inc. (DMPI).

The unit of food group Del Monte Pacific Ltd., (DMPL) is looking to offer the public 587.44 million secondary shares owned by DMPL, at an offer price of up to P29.88 per share, equivalent to P17.55 billion.

DMPI said the proceeds of the sale will be used to partially prepay/repay certain facilities extended to DMPL and its subsidiaries; repay certain payable to the company; and refinance certain financial obligations of the DMPL Group to significantly reduce its leverage position.

Post-IPO, DMPI will be 79 percent-owned by DMPL.

We confirm that DMPL's subsidiary, DMPI, has received the pre-effective approval from the SEC on the IPO. We do not see any material inaccuracy in the matters reported in the news article.

Other Relevant Information

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Filed on behalf by:

Name	Antonio Eugenio Ungson
Designation	Chief Legal Counsel and Chief Compliance Officer