



106132018003241



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. ' '
Company Name DEL MONTE PACIFIC LTD.
Filer Name ANTONIO E. S. UNGSON
Contact No 6328562556

Document Information

Document ID 106132018003241
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 6/7/2018

Deficiencies Found

- Company Name and SEC Number do not match
- SEC Reg Number is not found

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street Company / Town / Province)

Antonio E.S. Ungson

Contact Person

+632 856 2556

Company Telephone Number

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Month

Day

SEC FORM

1	7	-	C
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FORM TYPE

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Month

Day

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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Document I.D.

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 7 June 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	20,000,000
Series A-2 Preference Shares	10,000,000

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

On 7 June 2018, Del Monte Pacific Limited (the "Company") announced that its subsidiary, Del Monte Philippines, Inc., is deferring its initial public offering due to volatile market conditions.

A copy of the Company's announcement that we submitted to The Philippine Stock Exchange, Inc. is attached herewith.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

11 June 2018

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 6, 2018
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Ordinary Shares	1,943,960,024
Series A-1 Preference Shares	10,000,000
Series A-2 Preference Shares	20,000,000

11. Indicate the item numbers reported herein
Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DELM

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Deferment of the initial public offering of 21% of the common shares of Del Monte Philippines Inc., a subsidiary of Del Monte Pacific Limited

Background/Description of the Disclosure

Deferment of the initial public offering of Del Monte Philippines Inc. common shares

Other Relevant Information

Please see attached.

Filed on behalf by:

Name

Antonio Eugenio Ungson

Designation

Chief Legal Counsel and Chief Compliance Officer

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands with limited liability)

**DEL MONTE PACIFIC LIMITED'S PHILIPPINE SUBSIDIARY, DEL MONTE PHILIPPINES, INC,
DEFERS ITS INITIAL PUBLIC OFFERING**

The Board of Directors of Del Monte Pacific Limited (the "Company") refers to the Company's announcement dated 6 February 2018 that the Company's Philippine subsidiary, Del Monte Philippines, Inc ("DMPI") would launch an initial public offering of common shares covering up to 21% effective stake in DMPI by the Company, by way of a secondary offer, (the "Offering").

The Company had secured the necessary approvals from the Securities Exchange Commission, the Philippine Stock Exchange Inc and the Company's shareholders at a meeting held on 1 June 2018.

However, market conditions continue to be volatile and the Company has been advised by its bankers and advisors that it would be in the best interest of the Company and DMPI to defer the Offering until such time when market conditions improve.

The Company will make further announcements in relation to the Offering as appropriate.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary

7 June 2018