



108222018001666



SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines
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Barcode Page (Exceptional Documents)

The following document has been received:

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Company Information

SEC Registration No. 0123456789
Company Name DEL MONTE PACIFIC LIMITED
Filer Name ANTONIO E.S. UNGSON
Contact No +6328562556

Document Information

Document ID 108222018001666
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)
Period Covered 08/20/2018

Deficiencies Found

- NO COMPANY PROFILE

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address : No. Street Company / Town / Province)

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|----------------------------|
| Antonio E.S. Ungson |
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Contact Person

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| +63 2 856 2556 |
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Company Telephone Number

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Month Day

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To be accomplished by SEC Personnel concerned

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 20 August 2018
Date of Report (Date of earliest event reported)
2. SEC Identification Number N/A
3. BIR Tax Identification Number N/A
4. Del Monte Pacific Limited
Exact name of issuer as specified in its charter
5. British Virgin Islands
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)
Industry Classification Code:
7. Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Address of principal office Postal Code
8. +65 6324 6822
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|-------------------------------------|--|
| Ordinary Shares | 1,943,960,024 |
| Series A-1 Preference Shares | 20,000,000 |
| Series A-2 Preference Shares | 10,000,000 |

11. Indicate the item numbers reported herein:

Item 9 (Other Events)

Item 9. Other Events

1. Results of Annual General Meeting

On 17 August 2018, Del Monte Pacific Limited (the "Company") held the Annual General Meeting ("AGM") of its shareholders in Singapore where the following resolutions were approved:

- a. Adoption of Directors' Statement and Audited Financial Statements, together with the Auditors' Report thereon, for the financial year ended 30 April 2018;
- b. Re-election of Mr. Godfrey E. Scotchbrook, a Director retiring pursuant to Article 88 of the Company's Articles of Association;
- c. Re-election of Mr. Edgardo M. Cruz, Jr., a Director retiring pursuant to Article 88 of the Company's Articles of Association;
- d. Approval of payment of Directors' fees of up to U.S.\$496,800/- for the financial year ending 30 April 2019, to be paid quarterly in arrears;
- e. Authority to fix, increase or vary the emoluments of Directors;
- f. To re-appoint Ernst & Young LLP as Auditors of the Group;
- g. To re-appoint Sycip Gorres Velayo & Co. as the Philippine Auditors of the Group;
- h. Authority to issue shares;
- i. Authority to allot and issue shares under the Del Monte Pacific Executive Share Option Plan 2016; and
- j. Renewal of Shareholders' Mandate for Interested Person Transactions.

A copy of the Company's announcement showing the results of the poll on the foregoing resolutions, as well as other details of the AGM, is attached as *Annex "A"* and made an integral part of this report.

2. Results of General Meeting

Immediately following the conclusion of the AGM, the General Meeting ("GM") was held wherein the shareholders approved the resolution on the proposed adoption of the share purchase mandate.

A copy of the Company's announcement showing the results of the poll on the foregoing resolution, as well as other details of the GM, is attached as *Annex "B"* and made an integral part of this report.

The firms appointed as scrutineers for the AGM and GM were as follows:

- 1. DrewCorp Services Pte Ltd for the proceedings in Singapore; and
- 2. Ortega Bacorro Odulio Calma & Carbonnel for the proceedings in the Philippines.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Del Monte Pacific Limited

20 August 2018

.....
Issuer

.....
Date


.....
Antonio Eugenio S. Ungson
Chief Compliance Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 17, 2018
2. SEC Identification Number
-
3. BIR Tax Identification No.
-
4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
British Virgin Islands
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Craigmuir Chambers, PO Box 71 Road Town, Tortola, British Virgin Islands
Postal Code
-
8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
-
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|------------------------------|---|
| Ordinary Shares | 1,943,960,024 |
| Series A-1 Preference Shares | 20,000,000 |
| Series A-2 Preference Shares | 10,000,000 |

11. Indicate the item numbers reported herein
Item 9 (Other Events)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Del Monte Pacific Limited DELM

PSE Disclosure Form 4-24 - Results of Annual or Special Stockholders' Meeting References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Results of Annual General Meeting of the Shareholders of Del Monte Pacific Limited

Background/Description of the Disclosure

Results of Annual General Meeting of the Shareholders of Del Monte Pacific Limited

List of elected directors for the ensuing year with their corresponding shareholdings in the issuer

| Name of Person | Shareholdings in the Listed Company | | Nature of Indirect Ownership |
|------------------------|-------------------------------------|----------|------------------------------|
| | Direct | Indirect | |
| Godfrey E. Scotchbrook | 117,092 | - | - |
| Edgardo M. Cruz, Jr. | 2,984,632 | - | - |

External auditor Ernst & Young LLP

List of other material resolutions, transactions and corporate actions approved by the stockholders

Please refer to the attached file.

Other Relevant Information

-

Filed on behalf by:

| | |
|--------------------|--|
| Name | Antonio Eugenio Ungson |
| Designation | Chief Legal Counsel and Chief Compliance Officer |

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 17 AUGUST 2018

The Board of Directors of Del Monte Pacific Limited (the "Company") wishes to announce that at its Annual General Meeting ("AGM") held today, the following resolutions set out in the Notice of AGM dated 27 July 2018 have been approved and passed by the Company's shareholders by way of poll. The information, as required under Listing Rule 704(16) of the Singapore Exchange Securities Trading Limited, is as set out below:

(a) Breakdown of all valid votes cast at the AGM:

| RESOLUTIONS | FOR | | AGAINST | | Total No. of Shares Represented by Votes For and Against |
|--|---------------|----------------|---------------|----------------|--|
| | No. of Shares | Percentage (%) | No. of Shares | Percentage (%) | |
| <u>Ordinary Resolution 1</u> Adoption of Directors' Statement and Audited Financial Statements together with the Auditors' Report thereon, for the financial year ended 30 April 2018 | 1,242,422,201 | 99.90 | 1,185,300 | 0.10 | 1,243,607,501 |
| <u>Ordinary Resolution 2</u> Re-election of Mr Godfrey E Scotchbrook, a Director retiring pursuant to Article 88 of the Company's Articles of Association | 1,241,869,429 | 99.87 | 1,572,100 | 0.13 | 1,243,441,529 |
| <u>Ordinary Resolution 3</u> Re-election of Mr Edgardo M Cruz, Jr, a Director retiring pursuant to Article 88 of the Company's Articles of Association | 1,234,590,156 | 99.32 | 8,439,648 | 0.68 | 1,243,029,804 |
| <u>Ordinary Resolution 4</u> Approval of payment of Directors' fees of up to US\$496,800/- for the financial year ending 30 April 2019, to be paid quarterly in arrears | 1,241,884,846 | 99.92 | 1,011,700 | 0.08 | 1,242,896,546 |
| <u>Ordinary Resolution 5</u> Authority to fix, increase or vary the emoluments of Directors | 1,241,570,436 | 99.93 | 844,520 | 0.07 | 1,242,414,956 |
| <u>Ordinary Resolution 6</u> Re-appointment of Ernst & Young LLP as the Group's Auditors and to authorise the Company's Directors to fix their remuneration | 1,241,786,636 | 99.99 | 87,200 | 0.01 | 1,241,873,836 |

| RESOLUTIONS | FOR | | AGAINST | | Total No. of Shares Represented by Votes For and Against |
|---|---------------|----------------|---------------|----------------|--|
| | No. of Shares | Percentage (%) | No. of Shares | Percentage (%) | |
| <u>Ordinary Resolution 7</u> Re-appointment of Sycip Gorres Velayo & Co. (Ernst & Young Philippines) as the Group's Philippine Auditors and to authorise the Company's Directors to fix their remuneration | 1,241,493,036 | 99.99 | 117,200 | 0.01 | 1,241,610,236 |
| <u>Ordinary Resolution 8</u> Authority to issue Shares | 1,234,109,163 | 99.38 | 7,736,628 | 0.62 | 1,241,845,791 |
| <u>Ordinary Resolution 9</u> Authority to allot and issue Shares under the Del Monte Pacific Executive Share Option Plan 2016 | 1,233,548,763 | 99.33 | 8,301,128 | 0.67 | 1,241,849,891 |
| <u>Ordinary Resolution 10</u> Renewal of Shareholders' Mandate for Interested Person Transactions | 37,228,967 | 98.93 | 404,200 | 1.07 | 37,633,167 |

(b) Details of parties who are required to / voluntarily abstained from voting on any resolution(s):

| Name of Shareholder | No. of Ordinary Shares | Resolutions Abstained |
|---------------------------------|------------------------|-----------------------|
| Godfrey E Scotchbrook | 117,092 | 2 |
| Edgardo M Cruz, Jr | 2,984,632 | 3 |
| NutriAsia Pacific Limited | 1,196,539,958 | 10 |
| Joselito D Campos, Jr | 7,621,466 | 10 |
| Bluebell Group Holdings Limited | 189,736,540 | 10 |

(c) Name(s) of firm(s) and/or person(s) appointed as scrutineer(s):

- DrewCorp Services Pte Ltd was appointed as scrutineer of the AGM proceedings in Singapore; and
- Ortega, Bacorro, Odulio, Calma & Carbonell was appointed as scrutineer of the AGM proceedings in the Philippines.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary
17 August 2018

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Aug 17, 2018
2. SEC Identification Number
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3. BIR Tax Identification No.
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4. Exact name of issuer as specified in its charter
Del Monte Pacific Limited
5. Province, country or other jurisdiction of incorporation
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6. Industry Classification Code(SEC Use Only)
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Postal Code
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8. Issuer's telephone number, including area code
+65 6324 6822
9. Former name or former address, if changed since last report
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|------------------------------|---|
| Ordinary Shares | 1,943,960,024 |
| Series A-1 Preference Shares | 20,000,000 |
| Series A-2 Preference Shares | 10,000,000 |

11. Indicate the item numbers reported herein
Item 9 (Other Events)

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Del Monte Pacific Limited DELM

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|------------------------|-------------------------------------|----------|------------------------------|
| | Direct | Indirect | |
| Godfrey E. Scotchbrook | 117,092 | - | - |
| Edgardo M. Cruz, Jr. | 2,984,632 | - | - |

External auditor Ernst & Young LLP

List of other material resolutions, transactions and corporate actions approved by the stockholders

Please refer to the attached file.

Other Relevant Information

-

Filed on behalf by:

| | |
|--------------------|--|
| Name | Antonio Eugenio Ungson |
| Designation | Chief Legal Counsel and Chief Compliance Officer |

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

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(a) Breakdown of all valid votes cast at the GM:

| RESOLUTION | FOR | | AGAINST | | Total No. of Shares Represented by Votes For and Against |
|---|---------------|----------------|---------------|----------------|--|
| | No. of Shares | Percentage (%) | No. of Shares | Percentage (%) | |
| Ordinary Resolution The proposed adoption of the Share Purchase Mandate | 1,233,774,763 | 99.36 | 7,916,128 | 0.64 | 1,241,690,891 |

(b) Name(s) of firm(s) and/or person(s) appointed as scrutineer(s):

- DrewCorp Services Pte Ltd was appointed as scrutineer of the GM proceedings in Singapore; and
- Ortega, Bacorro, Odulio, Calma & Carbonell was appointed as scrutineer of the GM proceedings in the Philippines.

BY ORDER OF THE BOARD

Antonio E S Ungson
Company Secretary
17 August 2018