

General Announcement::RECEIPT OF PHILIPPINE REGULATORY APPROVALS FROM THE PSE AND THE SEC ON RIGHTS ISSUE

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	21-Jan-2015 07:30:16
Status	New
Announcement Sub Title	RECEIPT OF PHILIPPINE REGULATORY APPROVALS FROM THE PSE AND THE SEC ON RIGHTS ISSUE
Announcement Reference	SG150121OTHRDWYM
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	DMPL - Receipt of Php Approval on Rights Issue FINAL.pdf Total size =17K


[Tweet](#)

THIS ANNOUNCEMENT IS NOT AN OFFER FOR SALE OF SECURITIES REFERRED TO IN THIS ANNOUNCEMENT IN THE UNITED STATES. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN EXEMPTION FROM REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "**SECURITIES ACT**"). THE SECURITIES HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE SECURITIES ACT. NO PUBLIC OFFERING OF THE SECURITIES IS BEING, OR WILL BE MADE IN THE UNITED STATES.

THE SECURITIES BEING REFERRED TO HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE PHILIPPINE SECURITIES AND EXCHANGE COMMISSION UNDER THE PHILIPPINE SECURITIES REGULATION CODE. ANY FUTURE OFFER OR SALE THEREOF IS SUBJECT TO REGISTRATION REQUIREMENTS UNDER THE PHILIPPINE SECURITIES REGULATION CODE UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

RECEIPT OF PHILIPPINE REGULATORY APPROVALS FROM THE PSE AND THE SEC

The Board of Directors of Del Monte Pacific Limited (the "**Company**") refers to its previous announcement dated 22 December 2014 ("**First Announcement**"). Where capitalised terms are used in this announcement and are not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the First Announcement.

The Company is pleased to announce that: (a) it has on 14 January 2015 obtained the Securities and Exchange Commission's (the "**SEC**") Confirmation of Exempt Transaction that the Philippine Rights Issue is exempt from the registration requirements of the Philippine Securities Regulation Code; and (b) the Company has also on 20 January 2015 obtained the Philippine Stock Exchange's (the "**PSE**") approval for the additional listing of the Rights Shares on the Main Board of the PSE.

The Company will make further announcements in relation to the Rights Issue as and when appropriate.

BY ORDER OF THE BOARD

Tan San-Ju
Company Secretary
21 January 2015

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations.

The value of Shares and the income derived from them may fall as well as rise. Shares are not obligations of, deposits in, or guaranteed by, the Company or any of its affiliates. An investment in Shares is subject to investment risks, including the possible loss of the principal amount invested.

The past performance of the Company is not necessarily indicative of the future performance of Company.

This announcement may contain forward-looking statements that involve risks and uncertainties. You are cautioned not to place undue reliance on these forward-looking statements, which are based on the Company's current view of future events.