

'General Announcement' Announcement

Issuer & Securities

Issuer/ Manager

DEL MONTE PACIFIC LIMITED

Securities

Name	ISIN	Stock Code
DEL MONTE PACIFIC LIMITED	VGG270541169	D03

Stapled Security

No

Announcement Details

Announcement Sub Title

Issuance of benchmark-sized USD-denominated 3-year unrated senior notes

Submitted By (Co./ Ind. Name)

Antonio E S Ungson

Designation

Company Secretary

Contact Details

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Effective Date and Time of the event**Price Sensitivity**

Yes

Description (Please provide a detailed description of the event in the box below)

DMPL has mandated Credit Suisse as Sole Global Coordinator and Union Bank of the Philippines as Domestic Lead Manager to arrange a series of fixed income investor calls in Asia and Europe commencing on 22 November 2021. An offering of the Notes may follow.

These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction where it is unlawful to do so. The securities to which these materials relate have not been and will not be registered under the U.S. Securities Act of 1933 (the "Securities Act") or with any securities regulatory authority of any state of the United States or other jurisdiction and may not be offered, sold, pledged or otherwise transferred in the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the Securities Act), except pursuant to registration or an exemption from the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

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Attachments

For Public Dissemination
