General Announcement::Extension of BDO Unibank Inc. Loan

Issuer & Securities

Issuer/ Manager	DEL MONTE PACIFIC LIMITED
Securities	DEL MONTE PACIFIC LIMITED - VGG270541169 - D03
Stapled Security	No

Announcement Details

Announcement Title	General Announcement
Date & Time of Broadcast	29-Jan-2015 08:18:48
Status	New
Announcement Sub Title	Extension of BDO Unibank Inc. Loan
Announcement Reference	SG150129OTHRWY7F
Submitted By (Co./ Ind. Name)	Tan San-Ju
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	DMPL-Extension of BDO Loan.pdf Total size =15K

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DEL MONTE PACIFIC LIMITED

(Incorporated in the British Virgin Islands)

Extension of BDO Unibank Inc. Loan

The Board of Directors of Del Monte Pacific Limited (the "Company") refers to the announcement dated 22 January 2015.

The Company wishes to announce that BDO Unibank Inc. has approved the extension of its US\$350 million bridge loan into a medium term facility.

The Company will make further announcements as and when appropriate.

BY ORDER OF THE BOARD Tan San-Ju Company Secretary 29 January 2015

This announcement does not constitute and is not an offer to sell or the solicitation of an offer to buy securities (the "Securities") of the Company in the United States or elsewhere. The Securities have not been registered under the Securities Act and may not be offered or sold in the United States absent registration under the Securities Act or an exemption from registration. The Company does not intend to make any public offering of the Securities in the United States.