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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	DEL MONTE PACIFIC LIMITED
Company Registration No.	326349
Announcement submitted on behalf of	DEL MONTE PACIFIC LIMITED
Announcement is submitted with respect to *	DEL MONTE PACIFIC LIMITED
Announcement is submitted by *	Yvonne Choo
Designation *	Company Secretary
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>> Announcement Details

The details of the announcement start here ...

Announcement Title * UPDATES ON PROPOSED LISTING ON THE PHILIPPINE STOCK EXCHANGE

Description Please see attached.

Attachments
 [ListingCircularAndOtherInfo.pdf](#)
 Total size = **19K**
 (2048K size limit recommended)

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DEL MONTE PACIFIC LIMITED
(Incorporated in the British Virgin Islands)

Shareholders and any other investors are reminded to exercise caution when dealing in the Shares. In the event of any doubt, Shareholders and other investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers.

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Neither this disclosure, nor any introductory document or disclosures published on the Philippine Stock Exchange constitutes a prospectus, information memorandum or other offering document in whole or in part. This disclosure and the information contained herein do not constitute or form a part of, and should not be construed as, an offer to sell or issue or solicitation of an offer to purchase or subscribe for securities of Del Monte Pacific Limited (the "Company") or any of its subsidiaries or affiliates in any jurisdiction and no part of it shall form the basis of or be relied upon in connection with any contract, commitment or investment decision whatsoever in relation thereto. In particular, this disclosure and the information contained herein are not an offer of securities for sale in the United States and are not for publication or distribution, directly or indirectly, in or into the United States.

The ordinary shares ("Shares") of the Company have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or other jurisdiction. Any securities of the Company will be offered and sold outside the United States in reliance on Regulation S under the Securities Act and may not be offered or sold within the United States absent registration or an exemption from registration under the Securities Act. The Company does not intend to register any of its securities in the United States. No public offering of securities of the Company will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

UPDATES ON PROPOSED LISTING ON THE PHILIPPINE STOCK EXCHANGE

The Board of Directors (the "**Board**") of the Company refers to the announcements of the Company dated 24 April 2013, 28 May 2013 and 30 May 2013 (the "**Announcements**").

All capitalised terms used herein shall bear the same meanings as ascribed to them in the Announcements.

The Board wishes to inform shareholders of the Company ("**Shareholders**") that the Philippine Stock Exchange ("**PSE**") had on 6 June 2013 posted the listing circular approving the PSE Listing. The Shares are expected to be listed on the PSE on 10 June 2013 and trading of the Shares can commence immediately upon listing. The stock code for the Shares is "DMPL". In accordance with Section 6 of the Rules on Listing By Way of Introduction of the PSE, the trading band on the Shares will be lifted on 10 June 2013 to allow market forces to determine the price of the Shares, subject to reinstatement after the listing date, or on 11 June 2013.

The Company wishes to highlight to Shareholders and other investors that the expected date for the PSE Listing and commencement of trading of the Shares on the PSE as mentioned above is indicative only. The date of the PSE Listing may change and the PSE Listing may or may not occur. The Company will make further announcements as and when there are material updates in relation to the PSE Listing.

The Company will announce any material updates when appropriate.

By Order of the Board
Yvonne Choo
Company Secretary
7 June 2013

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