

GENERAL ANNOUNCEMENT::DEL MONTE PACIFIC LIMITED'S INDIRECT SUBSIDIARY HAD ISSUED SENIOR PERPETUAL CAPITAL SECURITIES

Issuer & Securities

Issuer/ Manager

DEL MONTE PACIFIC LIMITED

Securities

DEL MONTE PACIFIC LIMITED - VGG270541169 - D03

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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Status

New

Announcement Sub Title

Del Monte Pacific Limited's Indirect Subsidiary Had Issued Senior Perpetual Capital Securities

Announcement Reference

SG2403200THRMREE

Submitted By (Co./ Ind. Name)

Antonio E S Ungson

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Further to the Company's previous announcements, the Company's indirect subsidiary, Jubilant Year Investments Limited, had issued on 18 March 2024 US\$70 million Senior Perpetual Capital Securities, which are guaranteed by Del Monte Philippines, Inc. (DMPI) and Philippine Packaging Management Service Corporation. The proceeds of such issuance will be used to settle certain derivative rights of DMPI minority shareholder, SEA Diner Holdings (S) Pte. Ltd., and redeem less than half of its shareholdings in DMPI.