



**DEL MONTE PACIFIC LIMITED**  
(Incorporated in the British Virgin Islands)

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**TRANSACTIONS ARISING FROM CHAPTER 11 AUCTION PROCESS IN THE U.S.**

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The Board of Directors (“**Board**”) of Del Monte Pacific Limited (“**DMPL**” or the “**Company**”) wishes to disclose that in connection with the ongoing Chapter 11 proceedings of its indirect subsidiary, Del Monte Foods, Inc. and certain affiliated entities (collectively, the “**Debtors**”), the Debtors have conducted a court-supervised auction process pursuant to procedures approved by the U.S. Bankruptcy Court.

Following such process, the Debtors have announced certain developments relating to the auction and proposed transactions arising from these. Any such proposed transactions remain subject to further documentation, conditions, and approvals, including approval by the U.S. Bankruptcy Court. The Chapter 11 proceedings remain ongoing. For reference only, here is the link to the Debtors’ latest press release: [https://www.prnewswire.com/news-releases/del-monte-foods-announces-successful-bidders-in-court-supervised-auction-process-302662383.html?tc=eml\\_cleartime](https://www.prnewswire.com/news-releases/del-monte-foods-announces-successful-bidders-in-court-supervised-auction-process-302662383.html?tc=eml_cleartime). Such announcement was issued by the Debtors in their capacity as Chapter 11 debtors and not by DMPL. DMPL does not make any representation or assurance as to the completeness or accuracy of such announcement and does not adopt or endorse the contents thereof.

DMPL is not a debtor in the Chapter 11 proceedings. The Company has not entered into any transaction pursuant to the auction process and does not control the outcome of the proceedings. Any proposed transactions arising from the process are subject to risks and uncertainties inherent in court-supervised restructuring proceedings.

DMPL continues to monitor developments in the Chapter 11 proceedings and to assess their potential implications at the parent-company level. The Company will make further disclosures as and when required under applicable laws and listing rules or upon the occurrence of material developments. DMPL further notes that, in the prior financial period, it had deconsolidated its U.S. food business in accordance with applicable accounting standards. Correspondingly, the Company had recognized provisions in respect of its investments, advances and accounts receivable relating to such business, as previously disclosed in its financial statements.

This disclosure may contain forward-looking statements that are subject to known and unknown risks and uncertainties. Actual outcomes may differ materially from those expressed or implied.

By Order of the Board

Katherine Joy F. de Jesus-Lagazo  
Company Secretary

16 January 2026