

Del Monte Pacific Limited

Corporate Vision

Nourishing Families. Enriching Lives. Every Day.

Corporate Profile

Dual listed on the Mainboards of the Singapore Exchange Securities Trading Limited and the Philippine Stock Exchange, Inc, Del Monte Pacific Limited (Bloomberg: DELM SP/ DMPL PM) together with its subsidiaries (the "Group"), is a global branded food and beverage company that caters to today's consumer needs for premium quality healthy products. The Group innovates, produces, markets and distributes its products worldwide.

The Group is proud of its heritage brands - *Del Monte, S&W, Contadina* and *College Inn* – majority of which originated in the USA more than 100 years ago as premium quality packaged food products. The Group has exclusive rights to use the *Del Monte* trademarks for packaged products in the United States, South America, the Philippines, Indian subcontinent and Myanmar, while for *S&W*, it owns it globally except Australia and New Zealand. The Group owns the *Contadina* and *College Inn* trademarks in various countries.

DMPL's USA subsidiary, Del Monte Foods, Inc (DMFI) (www.delmontefoods.com) owns other trademarks such as *Fruit Naturals, Orchard Select, SunFresh* and *Fruit Refreshers,* while DMPL's Philippines subsidiary, Del Monte Philippines, Inc (www.lifegetsbetter.ph) owns *Del Monte, Today's, Fiesta, 202, Fit 'n Right, Heart Smart* and *Quick 'W Easy* trademarks in the Philippines.

The Group sells packaged fruits, vegetable and tomato, sauces, condiments, pasta, broth and juices, under various brands and also sells fresh pineapples under the *S&W* brand.

The Group owns approximately 95% of a holding company that owns 50% of FieldFresh Foods Private Limited in India (www.fieldfreshfoods.in). FieldFresh markets *Del Monte*-branded packaged products in the domestic market and *FieldFresh*-branded fresh produce. The Group's partner in FieldFresh India is the well-respected Bharti Enterprises, which is one of the largest conglomerates in India.

DMPL's USA subsidiary operates 10 plants in the USA, two in Mexico and one in Venezuela, while its Philippines subsidiary operates the world's largest fully-integrated pineapple operation with its 23,000-hectare pineapple plantation in the Philippines and a factory with a port beside it.

Except the joint venture companies with Fresh Del Monte Produce Inc, DMPL and its subsidiaries are not affiliated with the other Del Monte companies in the world, including Fresh Del Monte Produce Inc, Del Monte Canada, Del Monte Asia Pte Ltd and these companies' affiliates.

DMPL is 67%-owned by NutriAsia Pacific Ltd and Bluebell Group Holdings Limited, which are beneficially-owned by the Campos family of the Philippines. The NutriAsia Group is the market leader in the liquid condiments, specialty sauces and cooking oil market in the Philippines.

Key Brands











Del Monte Pacific Limited

www.delmonte.com www.swpremiumfood.com www.contadina.com www.collegeinn.com

Key Product Segments

<u>Packaged Food</u>: Packaged fruit and vegetable including tomato-based products; ketchup, tomato paste, sauces (spaghetti, tomato, recipe and pizza sauce), meal mixes, pasta, broth and vinegar. For *S&W* brand -canned fruits, canned vegetables,

canned beans, canned tomatoes and canned saba.

Beverages: Juices, juice drinks and concentrate

Fresh pineapple

Key Markets USA, Philippines, rest of Asia Pacific, Europe, Middle East and the Indian

subcontinent

Major Shareholder NutriAsia Pacific Ltd (NPL) = 67%

NPL is beneficially-owned by the Campos family of the Philippines. The NutriAsia Group is the market leader in the liquid condiments, specialty sauces and cooking oil

market in the Philippines.

Board of Directors Rolando C Gapud, Executive Chairman

Joselito D Campos, Jr, Executive Director Edgardo M Cruz, Jr, Executive Director

Benedict Kwek Gim Song, Lead Independent Director Godfrey E Scotchbrook, Independent Director

Yvonne Goh, Independent Director Emil Q Javier, Independent Director

Key Executive Officers Joselito D Campos, Jr, Managing Director and Chief Executive Officer

Luis F Alejandro, Chief Operating Officer Ignacio C O Sison, Chief Corporate Officer Parag Sachdeva, Chief Financial Officer

Antonio E S Ungson, Chief Legal Counsel, Chief Compliance Officer and Company

Secretary

Ruiz G Salazar, Chief Human Resource Officer Ma Bella B Javier, Chief Scientific Officer

Group Employees Close to 7,000 full time employees across USA, Venezuela, Mexico, Philippines, India

and Singapore, and about 20,000 if including seasonal workers

Registered Office Craigmuir Chambers, PO Box 71, Road Town, Tortola

British Virgin Islands

Tel: (284) 494 2233 Fax: (284) 494 3547

Business Office and J Investor Relations

Jennifer Luy, Investor Relations Manager c/o DMPL Management Services Pte Ltd 17 Bukit Pasoh Rd., Singapore 089831

Tel: (65) 6324 6822 Fax: (65) 6221 9477

Email: <u>jluy@delmontepacific.com</u> Website: <u>www.delmontepacific.com</u>

Company Secretary Mr Antonio Ungson

Email: ungsonaes@delmonte-phil.com



Del Monte Pacific Limited

BVI Registrar & Share Transfer Office

Nerine Trust Company (BVI) Limited PO Box 905 Quastisky Building Road Town Tortola VG 1110

British Virgin Islands

Singapore

Share Transfer Agent

Boardroom Corporate & Advisory Services Pte Limited

50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623

Tel: (65) 6536 5355 Fax: (65) 6536 1360

Philippines

Share Transfer Agent

BDO Unibank Inc – Securities Services and Corporate Agencies Department

15F South Tower, BDO Corporate Center

7899 Makati Ave, Makati City 0726, Philippines

Tel: (632) 878 4963 Fax: (632) 878 4056

Auditor

Ernst and Young

Bankers

BDO Universal Bank, Inc Bank of the Philippines Islands Bank of Tokyo Mitsubishi – UFJ Ltd

Citibank NA DBS Bank Ltd

Hongkong and Shanghai Banking Corp Ltd

Metropolitan Bank and Trust Co

Philippine National Bank Rabobank International

Rizal Commercial Banking Corporation

Listing Details

Listed on 2 August 1999 on the Singapore Exchange at US\$0.63 (S\$1.07)

Listed on 10 June 2013 on the Philippine Stock Exchange (vendor placement price at

P26.40)

Preference Shares listed on 7 April 2017 on the Philippine Stock Exchange

Trading Symbols

SGX: D03 PSE: DMPL and DMPA1 for the Preference Shares

Bloomberg: DELM SP, DMPL PM and DMPA1 PM for the Preference Shares Reuters: DMPL.SI, DMPL.PS and DMPA1.PS for the Preference Shares

Outstanding Shares

1,943,960,024

Share Trading Currency

Singapore dollars for SGX and Philippine pesos for PSE

Reporting Currency

US dollars